

**Southern California Bight  
2013 Regional Marine Monitoring Survey  
(Bight'13)**

**Contaminant Impact Assessment  
Field Operations Manual**

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## **I. INTRODUCTION**

### **Background**

The Southern California Bight Pilot Project (SCBPP) was conducted in 1994 to begin addressing regional monitoring concerns. This project was the largest regional survey of environmental conditions on the mainland shelf in the Southern California Bight (SCB). It capitalized on the interest and cooperation existing in southern California and the resources available in current monitoring programs to develop an integrated and coordinated regional monitoring program that addressed the needs of the participating local, state, and federal agencies, and provided new management information. When completed, the SCBPP provided a first “snapshot” of the state of the SCB. Twelve participating agencies sampled 261 sites on the mainland shelf, which amassed a series of datasets that provided an unprecedented assessment of pollutant exposure, the status of biological resources, species diversity, and the presence of marine debris in the SCB.

Based on the initial success of the pilot program, another cooperative effort was scheduled to take place four years later. The Bight'98 program continued the development of regional scale management information and followed the general plan of the SCBPP. Sixty-four agencies participated in the effort and the number of sites sampled grew to 416. New indicators were incorporated into the study, and the strata were expanded to include San Diego Bay, Catalina Island, the Channel Islands, and historically sampled reference sites. Five years later, Bight'03 continued to build on the cooperative interaction developed during the previous surveys. A total of 58 agencies were involved and a total of 388 sites were sampled. New strata were surveyed to include coastal estuaries, the upper continental slope (200-500 m), and the lower slope and inner basin (500-1000 m) using more parameters and new sampling methods. A fourth program, Bight'08 took place five years later. 61 organizations participated in the effort sampling a variety of constituent at 383 sites located between Point Conception and the United States/Mexico border including the newly added contaminants of emerging concern.

Bight'13 will continue the cooperative trend developed during the prior surveys by involving approximately 60 organizations that will either participate in the field collections, or contribute resources towards sampling and processing the data from over 380 sites. As in the former surveys, Bight'13 will attempt to quantify the general condition of the benthos and the health of key marine resources in the region. To accomplish this goal, Bight'13 will focus on three objectives: 1) estimate the extent and magnitude of ecological change in the SCB; determine the trends in extent and magnitude of ecological change in the SCB; and 3) determine the mass balance of pollutants that currently reside within the SCB.

The Bight'13 summer sampling will be conducted from July 1, through September 30, 2013. The purpose of this document is to provide detailed instructions on trawl and benthic field sampling methods that will be used to conduct this study.

## **II. OVERVIEW OF FIELD SURVEY**

### **A. Sampling Period**

The index period for the Bight'13 study will extend from July 1 to September 30, 2013.

### **B. Sampling Design**

The Bight'13 study will continue to use a probability-based sampling design developed by EMAP that combines the strengths of systematic and random sampling. This Generalized Random Tessellated Stratified (GRTS) sampling design creates a spatially balanced random sampling of resources. Intensified sampling in certain areas can be achieved by increasing inclusion probabilities. In order to assess temporal trends, 52% of the Bight'13 samples will be new sites while 12% of the sample site will be from Bight'98, 28 % from Bight'03, and 8% Bight'08.

Bight'13 has identified 12 different strata of stations that will be sampled in this survey. These strata are classified as follows: Channel Islands, inner shelf(5-30 m), mid shelf (30-120 m), outer shelf(120-200 m), upper shelf (200-500 m), lower slope and basin (500-1000 m), marinas, ports, bays, harbors, embayments/lagoons, and now marine protected areas (MPA) and submarine canyons.

### **C. Indicators of Ecosystem Health**

The primary goal of Bight'13 is to provide an assessment of the overall ecosystem condition of the SCB. To accomplish this goal, the following indicators of ecosystem health will be examined:

- Benthic - sediment characteristics, sediment contamination, infaunal assemblages, and sediment toxicity;
- Demersal fish and invertebrate assemblages and gross fish pathology
- Marine debris (including plastic, lumber, vegetation, glass, etc.)

### **III. DESCRIPTION OF FIELD TEAMS AND ACTIVITIES**

#### **A. Personnel**

All field sampling will be conducted by personnel knowledgeable in safe field sampling methodologies (*e.g.*, benthic sampling, trawling, etc.). Teams of field personnel will be on each research vessel participating in the sampling effort. These groups will vary in size depending on which organization is doing the field sampling. The main requirements are that the personnel on board the vessel:

- Have a good working experience with the different types of sampling devices;
- Have the knowledge and experience necessary for conducting the field collection and analysis of benthic invertebrates and sediments, and trawl-caught demersal fish and megabenthic invertebrates;
- Are able to troubleshoot problems when they arise.

#### **B. Chain-of-Command**

The following chain-of-command is recommended to avoid confusion, identify responsible parties, and ensure that proper sampling protocols and information flow are followed by each organization:

- 1) The Lead Scientist will be an organization's primary contact regarding all survey and field-related matters;
- 2) A Boat Captain will not only be responsible for piloting the sampling vessel each day, but will also have the sole authority to cease or continue sampling operations when conditions at sea are judged to be unsafe;
- 3) The Cruise Leader is a person, designated prior to each sampling day, who will be responsible for supervising the scientific crew and sampling operations aboard a particular sampling vessel. This person will have the final decision on whether to abandon or sample a station, and will be responsible for assuring the quality of the data. At the end of each sampling day, they will make sure that all field data and samples are delivered to the appropriate processing personnel in a timely manner. Cruise Leaders are not required to be the same person from field day to field day;
- 4) Significant changes to the established logistical plan that are outside of the jurisdiction of the Lead Scientist will be communicated to either the Field Logistics Coordinator (Mike Kelly), or the Project Manager (Ken Schiff) before any change is implemented. The teams will accept technical direction from no other authority. All changes to the sampling plan that occur during the field surveys must be documented;

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- 5) All technical matters, such as equipment problems, questions regarding station locations, sampling schedules, etc., will be addressed to the Field Logistics Coordinator by the Lead Scientist **AS SOON AS POSSIBLE**;
- 6) The Lead Scientist of an organization having completed a pre-survey field audit will be informed of any procedural and/or taxonomic deficiencies field operations by the Auditor. The Lead Scientist will be expected to take the appropriate action to correct the situation as soon as possible.

**C. Station Assignments**

The study area of the Southern California Bight will be divided among the participating organizations according to the level of effort contributed by each. The number of stations to be sampled by each organization is summarized in Table 1. Maps and coordinates of the stations to be sampled by each organization are located in Appendices 1 and 2, respectively.

**TABLE 1. Number of stations (by sample type) to be sampled by organizations participating in the Bight'13 study, summer 2013.**

Organization	Benthic Infauna	Sediment Chemistry	Sediment Toxicity		
			Eohaustorius	Mytilus	Assemblage
CLAEMD	38	38	21	14	27
LACSD	32	32	17	2	13
OCSA	37	37	17	4	24
CSD	53	53	10	0	30
Oxnard	12	12	2	1	24
SCCWRP/CINMS	15	15	0	0	0
MBC	23	23	23	23	6
POLA/POLB	26	26	26	26	0
RHMP	75	75	75	75	22
SD County	22	22	22	22	0
SCCWRRP	26	26	9	3	0
Contractor	37	37	8	0	39

**ORGANIZATION CODES**

CLAEMD	City of Los Angeles, Environmental Monitoring Division
LACSD	Los Angeles County Sanitation Districts
OCSA	Orange County Sanitation Districts

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CSD	City of San Diego
OXNARD	City of Oxnard
SCCWRP/CINMS	Southern California Coastal Water Research Project partnering with Channel Islands National Marine Sanctuary
MBC	MBC Applied Environmental Sciences
POLA/POLB	Port of Los Angeles and Port of Long Beach
RHMP	Regional Harbor Monitoring Program
SD County	San Diego County
SCCWRP	Southern California Coastal Water Research Project
Contractor	Various Contractors

**D. Equipment**

All groups or organizations involved in the sampling program will provide their own research vessel, crew, Van Veen grab, otter trawl, and any other equipment necessary to complete the sampling assignment. Characteristics of each vessel and a list of equipment used during the survey are provided in Appendix D.

**Grab Sampler**

Each organization will have a minimum of two modified Van Veen grab samplers for offshore stations. Grab specifications are given in Section 8.

**Trawl Nets**

Each organization will have a sufficient number of 7.6 m (headrope) trawl nets and sets of otter boards (doors) available. Net and door specifications are given in Section 9.

**Mobile Phones**

Mobile phones are required to facilitate communication between the Cruise Leader on the sampling vessels and land based Bight '13 project personnel. Vessel mobile telephone numbers are listed in Appendix E.

**E. Weekly Communications**

Representatives from each participating organization will be required to provide SCCWRP with weekly, if not more frequent schedules, of proposed sampling activities prior to conducting

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operations in the field. A calendar (<http://data.sccwrp.org/calendar/index.php>) has been set up with an instruction button for schedule entry and edits (changes). This notification will include targeted sample types (sediment, trawl, etc.), and station(s) where sampling is expected to occur. The calendar is not setup for a range of dates, so give expected site visits for any give date. Project QA/QC Auditors can also use this information to schedule when they can conduct field audits for a particular organization. Prior to a QA/QC audit, the auditor will contact a Lead Scientist to verify that their proposed schedule is still in place.

Each organization will at a minimum also be required to make weekly electronic submissions of the station occupation and event table information (*i.e.* grab and trawl). This information will be used to verify that each field team is accurately and completely sampling each station, and track the overall progress of the project.

### **F. Important Telephone Numbers**

The names and phone numbers of appropriate personnel and emergency services are listed in Section 13 and Appendix J. If a particular individual cannot be reached at the listed number, the caller should contact SCCWRP, where an attempt will be made to provide an alternate means by which the individual can be reached.

#### **IV. SAFETY**

Sample collection at sea is inherently hazardous and this danger is greatly compounded in bad weather. Thus, the safety of the crews and equipment is of paramount importance throughout the project. Each person working onboard a vessel during the project should take personal responsibility for their own safety.

Many accidents at sea are preventable. Safety awareness by the Boat Captain and all crew members is the greatest single factor that will reduce accidents at sea. Each field crew should follow all established rules and provisions within their respective organization's safety program. Sampling should be canceled or postponed during hazardous weather conditions. The final decision shall be made by the Boat Captain, who is responsible for the safety of everyone onboard. As with any field program, the first priority is the safety of the people onboard, followed by the safety of the equipment, and then the recovery of the data.

## **V. QUALITY ASSURANCE/QUALITY CONTROL PROCEDURES**

### **A. Protocol Calibration/Quality Assurance Procedures**

The Bight '13 survey will be conducted cooperatively by a number of organizations which routinely monitor the marine environment according to established protocols. It is important to the success of the Bight '13 study that comparable data are collected by each organization. This Field Operations Manual will provide information on how field operations will be conducted to meet this requirement. The Lead Scientists and Boat Captains will be instructed on the field procedures to be followed during the survey and they, in turn, will instruct their field personnel on the proper procedures for the survey.

The Lead Scientist of each organization is responsible for distributing the Bight '13 Field Operations Manual to all field personnel and ensuring that their staff understands and uses the protocols detailed in the manual.

#### **Lead Scientist/Boat Captain Protocol Orientation Meeting**

Lead Scientists and Boat Captains of all organizations participating in the survey are required to attend the protocol calibration meeting scheduled for June 19, 2013. The goals and objectives of the project will be discussed at this meeting, as will the responsibilities of the Bight '13 field personnel. Each participant will be provided with a Bight '13 Contaminant Impact Assessment (CIA) Workplan and a Field Operations Manual and will be instructed on field procedures to be used during the survey. The discussion will also include instruction on proper data entry into the field computers and on field data forms. The meeting will emphasize decision-making procedures for determining station and/or sample acceptability, and the conditions that must be met before a station is abandoned. Lines of communication within the project and QA/QC activities occurring on the boat during the survey will also be discussed.

#### **Scientific Team Training**

The Lead Scientist from each organization will be responsible for ensuring that their field personnel have been trained properly on all field methods and procedures that will be used during the survey. It will be their responsibility to review the CIA Workplan and Field Operations Manual with their field crews, and to make sure that each person understands that these procedures must be followed during the survey. Personnel that cannot perform a required operation will not participate in conducting that operation.

#### **Benthic Sampling** (See Section 8)

The participation of several different vessels and field sampling teams in Bight '13 requires that uniform procedures be followed in the field to ensure high quality samples and consistent data. All field personnel will be provided with and are expected to have a working knowledge of the Bight '13 Field Operations Manual. The Lead Scientist of each organization will provide the necessary training to ensure their staff fully understands and uses the protocols as detailed in the



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manual. All participants are expected to understand and properly carry out all steps in the collection, screening, relaxation, and fixation of infaunal samples. They must also understand the techniques related to the collection and handling of sediment chemistry and toxicity samples.

Field audits will be conducted in an attempt to ascertain a particular organization's field sampling capability and their adherence to standard Bight'13 protocols. These audits will be conducted by representatives of the Bight'13 Field Committee. An audit will be completed for each organization, when possible, with priorities going to those who are new to the regional survey or have undergone a significant turnover in personnel since previous surveys. Pre-survey audits are acceptable for organizations that use Bight survey protocols as their normal monitoring procedure. QA/QC representatives can request additional field audits at any time and the subject organization is obligated to arrange and allow access to field crews.

The goal of the Bight'13 survey is to collect the full range of predesignated samples at all sites. The Measurement Quality Objective (MQO) of 90% which had been established for completeness for the collection of samples in earlier surveys will apply to the current effort. This completeness goal was established to derive the maximum statistical power of the sampling design and was not set at 100% in recognition that some sites will be difficult, if not impossible to sample. Nevertheless, field crews are expected to strive to collect samples at 100% of the stations.

### **Trawl Sampling** (See Section 9)

Demersal fish and invertebrate assemblage data (species identification, enumeration, biomass, and length) are greatly influenced by the collection methods. Therefore, strict adherence to prescribed sampling protocols is critical. Fish catches are influenced by gear type, deployment, towing speed, tow duration, and method of retrieval. All organizations collecting samples in the field must use standard nets and follow standard trawling procedures to ensure comparable samples are collected. Field personnel will be provided with and are expected to have a working knowledge of the Bight'08'13 Field Operations Manual. The Lead Scientist of each organization will provide the necessary training to ensure their staff fully understands and uses the protocols as detailed in the manual.

Several QA/QC activities will help to ensure the quality of the trawl survey data. These include intercalibration cruises, checks of equipment, sample processing, and taxonomic identification. Trawl equipment, deployment, and sample processing protocols will be checked during audits. The Auditors will ensure that the methods used are those prescribed in the Field Operations Manual.

Pre-survey audits will be conducted, when possible, for those organizations who have been consistent participants in past surveys, who have adopted Bight protocols in their normal operations and who have not undergone a significant turnover in in field personnel since the last survey. These audits will permit the QA/AC auditors more time to evaluate field teams with less project-related experience and re-visit as necessary.

Prior to initiating the field checks, each organization will submit complete inventories and dimensions of their field equipment to SCCWRPP. That information will be forwarded to the

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auditing team which will assist in their QA/QC evaluations of adherence to all procedures and protocols outlined in the field manual. Audit data will be recorded on a Field QA/QC Checklist (Appendix I). Any significant deviations will be noted, reported to the crew and the organization. If left uncorrected, that data could be flagged for QA/QC deficiencies.

During an audit, the QA/QC Auditor will inventory equipment and ensure that an organization conducts trawling operations in the manner outlined in the manual, and that the appropriate information is recorded on a Field QA/QC Checklist (Appendix I). The Auditor will make sure that: 1) the appropriate processing equipment is onboard a vessel; 2) the scales are calibrated at the start of the day; 3) the net is rigged properly; 3), the appropriate data are recorded, that the trawl is deployed and retrieved properly; 4), the catch is properly processed and 5) that the pressure-temperature sensor has been used to record trawl bottom time (Appendix I). The Lead Scientist will be notified of the audit results so that any problems can be addressed and corrected.

Lead Bight '13 fish and invertebrate taxonomists will be designated prior to the sampling period. In addition, each organization will identify lead fish and invertebrate taxonomists that will participate in their part of the survey. These individuals must have the required expertise in field identification of trawl-caught fishes and/or invertebrates of coastal southern California in depths ranging between 5-500 m. They will be responsible for providing accurate identifications of species collected during the survey and will complete/oversee a review of the voucher collections before they are shipped to SCCWRP.

While it is expected that the lead taxonomists of each organization will have a wide range of knowledge of the common caught trawl species, it is not expected that all persons making field identifications will know every species. *It is, therefore, very important to avoid guessing when finalizing any particular identification.* An error made in the identification of an organism may result in an irretrievable error in the database because most of the organisms that are identified in the field are returned to the sea. If there is any question regarding the identity of a specimen, that specimen shall be returned to the laboratory for final identification. Once the final identity of any specimen has been ascertained in the organization's laboratory, that change will be made on either the trawl fish, or the invertebrate species sheets by crossing out the original name (do not erase the original name) and writing the correct name. Conversely, if it has been determined that a species cannot be identified at the organization's laboratory, it will be sent to SCCWRP along with the voucher specimens for identification.

Three QA/QC activities will help to ensure accurate taxonomic identification of fishes and invertebrates by providing training and intercalibration among organizations:

- 1) Prior to the survey, a list of recommended taxonomic identification aids will be distributed to participating organizations. Lists of trawl-caught fish and invertebrate species for southern California will also be distributed. A reference collection of voucher specimens of species collected during former Bight surveys is available at the Los Angeles County Museum of Natural History for individuals wishing to see species likely to be encountered in Bight '13. In addition, it is recommended (but not required) that field taxonomists attend SCAMIT and SCAITE meetings and the pre-

survey information transfer meetings given at SCCWRP on the identification of expected trawl species;

- 2) Taxonomists from every field sampling organization will be required to participate in at least one pre-survey intercalibration cruise to ensure that identifications of commonly occurring species are standardized.
- 3) Taxonomists from each organization will also be required to participate in another pre-survey intercalibration exercise meant to assess the probability of taxonomic error in the field. In this exercise, a bucket of fish and a bucket of invertebrates will be passed between all participating organizations prior to the survey. The taxonomists will identify specimens of representative trawl-caught species in each bucket to the lowest taxon possible. A numbered tag will be attached to each organism so that the identifications can be checked against the correct specimens. This exercise will focus on identification errors. Correct identifications or "Return for Further Identification" (FID) are acceptable. FID indicates that the specimen would have been returned to the laboratory (where additional information or expertise can be found) for final identification. Organizations with more than 10% misidentifications (fish and invertebrates separately) will redo the exercise with a different bucket of organisms. If an organization cannot meet this requirement on the second or third attempt, a qualified taxonomist from another organization must be on board when trawl sampling is conducted.

Measurement Quality Objectives (MQOs) for the trawl fish and invertebrate sampling effort are defined in terms of accuracy, precision, and completeness. Acceptability criteria have been established for trawl sample collections. The goal of the Bight '13 trawl survey is to collect samples at all designated trawl stations to identify all of the organisms correctly, and to obtain accurate counts, measurements, and weights on all species. However, the MQOs will be set at lower values in recognition of the realities of field sampling. Because some stations may occur on rocky bottom, the MQOs for the study completeness objective for trawl sample collection will be 90%. Of the samples collected, 100% will be processed, identified, counted, measured, and weighed. Accuracy and precision expectations for the crew performance are 90% for identification, counting, lengths, and biomass ( $\pm 0.2$  kg) and 95% for anomalies.

## **VI. FIELD COMPUTER**

### **A. General Requirements**

A field computer will be used whenever possible to collect station occupation/visual observation data during the Bight'13 survey. If a field computer cannot be used, all required sampling event information must be recorded on Bight'13 field data sheets and subsequently loaded into Microsoft Excel data files for submission to the Bight'13 Information Manager. Data submission formats and standards are described in the Bight'13 Information Management Plan.

#### **Bight'13 Field Data System Version 1.0.2**

A field data acquisition application had been developed by SCCWRP and LACSD for use during the Bight'03 survey and subsequently refined for Bight'13. This system facilitates the collection of all the required station occupation and field sampling event information (*e.g.*, grab, trawls, and water quality sampling events). This system has been designed to be used on laptop computers and has an instruction manual for training and reference. Use of the Bight'13 Field Data System is strongly recommended as the system of choice during the survey.

The Field Data System has the following characteristics and features:

- Runs in Windows XP, 2000, or Vista OS environments;
- Stores data in an MS Access 2000, 2003 or 2007 application;
- Receives direct input of data from DGPS through serial port assuring that all samples are associated with accurate location information and eliminating transcription error associated with hand-written entry of these data;
- Provides data entry templates for all sampling event information required by Bight'13 Information Management Plan;
- Employs drop down lists of acceptable values for many entry fields, thereby reducing entry time and assuring accuracy and compliance with Bight'13 data standards;
- Capable of producing fully completed hardcopy Bight'13 field sampling data sheets which can be used for data backup;
- Produces export data files of all sampling event information in Bight'13 compliant Microsoft Excel files suitable for direct submission to the project Information Manager;
- Capable of being used as simple data entry system for information collected at sea on paper field sampling data sheets, or may be used as a primary data collection tool

An additional version of the Field Data System is available for Android tablet computers. This system collects all of the same information as the windows based system, but is in a more compact computing environment. The tablet version produces comma separated value (CSV) files instead of Excel files. The CSV files can be transmitted directly to a SCCWRP server at which point they are loaded into a database for viewing in tabular and map versions.

## **VII. SAMPLING LOGISTICS**

### **A. Navigation**

Accurate location of sampling sites is crucial to the success of the Bight '13 survey. Station charts and coordinates (latitude and longitude) are located in Appendices 1 through 3. Vessel positioning will be determined by means of a Differential Global Positioning System (DGPS). If, during the course of a field-sampling day, the differential signal is interrupted or lost, sampling may continue using standard GPS. If a vessel with an integrated GPS is not available to work within the four types of inner coastal strata, using a hand held device is an acceptable substitute.

### **B. Sampling Schedule**

The benthic and trawl surveys may begin July 1, 2013. All field work may be completed in the order that each organization sees fit, as long as the survey is completed by September 30, 2013.

All samples will be collected between sunrise and sunset, with the exception of sediment chemistry and sediment toxicity; those samples may be collected anytime throughout the 24-hour period. Otter trawl samples must be collected between one hour after sunrise and one hour before sunset.

### **C. Station Types**

Stations located within twelve different strata will be sampled during the survey. These strata are classified as follows: Channel Islands, Inner Shelf (5-30 m), mid-shelf (30-120 m), outer shelf (120-200 m), upper slope (200-500 m), lower slope and basin (500-1000 m), marinas, ports, bays, harbors, estuaries, MPAs, and submarine canyons.

The project sampling station/stratum information is listed in Appendix B. In the event that relocating a station moves the station into a different sampling stratum, the station will still be sampled and the new stratum will be noted in the comments section of the field data sheet.

### **D. Site Acceptability Criteria**

The location of each sampling site will be designated in advance as a set of coordinates (latitude and longitude). Upon arrival at the site, the depth will be determined by fathometer and recorded prior to sampling. This will be regarded as the target depth for all subsequent sampling at the site during the survey and will be used for determining site acceptability. While all sites are single points defined by latitude and longitude, occupation within a specified distance (*i.e.* the radius limit) of the target coordinates will be considered acceptable. This radius limit will be 100 m for all sites except those within the island and canyon strata. The radius limit at the islands will be 200 m because of the known extent of rocky bottoms in the area. In the canyons, the radius limit will be 100 along its length and 200 m across its width to increase the probability of sampling the deepest part of the station.

Sampling may not be possible at some sites for a variety of reasons (*e.g.*, kelp beds, rocky bottom,

falling outside depth range of stratum, otherwise obstructed or unapproachable, etc.) Sites may be abandoned if they fail to meet site acceptability criteria, or if samples at the site fail to meet sample acceptance criteria. The criteria and process guiding this assessment are described below and summarized as a decision tree in Figure 1 (benthic sites) and Figure 2 (trawl sites).

- 1) Occupy the target coordinates as closely as possible.
- 2) If occupation is not possible within the radius limit due to physical obstructions (*e.g.*, harbor facilities), or access prohibitions (*e.g.*, harbor security closures), or if the site target coordinates fall on land, or if the bottom salinity is < 25 ppt/psu (at estuary stratum sites), abandon the site and record the reason for abandonment in the field computer or on a field data sheet. Sites with temporary obstructions (*e.g.*, moored vessel) should be revisited and sampled when the area has been vacated. If the station cannot be sampled due to an extended period of occupation, note the justification on the data sheet and abandon the site.
- 3) For benthic sites, if occupation is possible but the target coordinates lie over unsuitable substrate or the site is physically obstructed (*e.g.*, dock, vessel, rocky reef or kelp bed, is beyond the depth limits of the survey, is beyond the capability of a particular sampling vessel, etc.) as determined by visual observation and fathometer survey, attempt to find an acceptable occupation within the radius limit and record target depth. If unsuccessful, check at least one other site. If an acceptable occupation is not possible, abandon site and record the reason for abandonment in field computer, or on a field data sheet. If intermittent success is achieved, a minimum of 9 attempts at stations <500 m and 6 attempts at stations > 500 m is required before abandoning the site. The Cruise Leader can choose to continue sampling beyond the minimum limit if it is decided the effort is warranted.
- 4) For trawl sites, occupy the station location and record the depth before conducting a pre-trawl fathometer survey. The survey should then be conducted to determine if the site can be sampled within the radius limits. If that survey identifies unacceptable substrate or if the site is deemed otherwise unsuitable for trawling by the Cruise Leader, the site should be abandoned.
- 5) If an acceptable occupation is possible, proceed with sampling.
- 6) Sample acceptance criteria are described for benthic sampling in Section 8 and for trawling in Section 9 and are summarized in the decision tree Figures 1 and 2.

#### **E. Site Rejection Strategy**

A sampling site may be rejected if any of the following occurs:

- 1) If the location places the site on land or in an obviously unsuitable location.

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- 2) If the site exceeds or falls below the depth boundaries (e.g., normally +/- 10 %, canyons +/- 20%, 6 m in coastal ocean, 3 m in embayment, 1 m in estuaries).
- 3) For benthic sites, if suitable substrate cannot be found after three grabs at the nominal location, and up to three attempts at second location, the station will be abandoned completely. Adequately record the reason(s) for abandonment in the field computer, or on the field data sheet.
- 4) For trawl sites, if the fathometer survey identifies unsuitable substrate at three locations within the radius limit, if any equipment is lost or damaged, or if the site is deemed unsuitable by the Cruise Leader, the site will be abandoned completely. Adequately record the reason(s) for abandonment in the field computer, or on the field data sheet.

### **F. Collection Permits**

Each organization is responsible for procuring their own permits. Prior to collecting fish and invertebrate specimens in the field, each organization must fax or email a copy of the Notification of Intent to Collect for Scientific Purposes form to the Marine Region (Monterey, CA) office of the California Department of Fish and Wildlife (CDFW) a minimum of 24 hours (business day only) prior to any collection activity.

This form can be found at <https://nrm.dfg.ca.gov/FileHandler.ashx?DocumentID=35723>.

Individual permit holders and their permit must be onboard during sampling, and it must be presented to any CDFW warden, or personnel who request to see it. In the case of entity permits, the permit holder does not need to be present, but the permit (or reasonable facsimile) must be onboard the vessel. The phone and fax numbers of the local offices of the CDFW are listed in the next section.

### **G. Contact Information**

It is recommended that all groups conducting field work in harbors ports and marinas contact local security prior to attempting fieldwork in the area. Prior experience suggests that you contact the security several days prior to the work through their central numbers, then again the day of operations, through dispatch if possible. Have an idea of where you will be working and when, and note the names and date on which you called a particular agency. If you fax in information, have a copy with you in the field, and always have your collecting permit – security may never have seen one before, but it does help to be able to show a permit for the activities.

In the Port of LA call the Wharfinger and Port Police, and in the Port of Long Beach call the Harbor Police and leave a message with the City Police. The Port Pilots have been included to notify them of trawling operations and check traffic planning. It is very important in the Ports to notify the Coast Guard Waterway Management of sampling plans, since the USCG is likely to be first to respond if you are reported.

It is also recommend that the USCG be informed of all nearshore sampling activity. USCG

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permission is needed to enter some security areas before sampling. Navy or Marine permission may also be needed.

**MONTEREY**

Dept. of Fish and Wildlife Marine Region                      831- 649-2870                      831-649-2894 (fax)

**OXNARD/VENTURA/SANTA BARBARA**

**Dept. of Fish and Wildlife** LA Region                      562-342-7100                      562-342-7139fax

**US Coast Guard**

Channel Islands Coast Guard                      805-985-9822

**Santa Barbara Harbor**

Santa Barbara Harbor Patrol                      805-564-5530

Ventura Harbor

Ventura Harbor Patrol                      805-642-8538                      805-642-8618  
0600-0200hr

VHF radio channel 16

Ventura Lifeguards                      805-648-3321

**Channel Islands Harbor**

Channel Islands Harbor Patrol                      805-382-3007                      and                      805-382-3001

Emergency line:                      805-382-3000

VHF radio channel:                      16, 12 and 73

Channel Islands Coast Guard                      805-985-9822

***Port Hueneme***

Oxnard Harbor District                      805-488-3677

Navy                      805-982-4711

***Mugu Lagoon***

Pt. Mugu Security Dispatcher                      805-989-7907

**SANTA MONICA/LA PORTS/LONG BEACH/ORANGE COUNTY**



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**Dept. of Fish and Wildlife LA Region** 562 342-7100 562-342-7139fax

**USCG Waterway Management**

USCG LA Region 310-521-3860 310-521-3869fax

VTS Channel 14

In POLA/POLB Bridge to Bridge Channel 13

**Santa Monica Bay Area**

Redondo Beach Harbor Patrol 310-318-0632 310-374-2286fax

Marina Del Rey Harbor Patrol 310-823-7762

Manhattan/Hermosa Beach Lifeguards 310-372-2166 310-372-6902fax

Redondo Lifeguards 310-372-2162

**Los Angeles Harbor/POLA**

Los Angeles Wharfinger 310-732-3810 310-521-8917fax

LA Port Police 310-732-3491 310-831-3689fax

Los Angeles Pilot 310-732-3805 310-519-9189fax

notify and monitor on 73

Los Angeles City Lifeguards 213-485-5162

Marine Exchange 310-519-3134 310-241-0300fax

**Long Beach Harbor/POLB**

Long Beach Wharfinger 562-590-4180 562-901-1731fax

Long Beach Police Dept. (leave msg if no ans.) 562-570-7182 msg

LB Harbor Security 562-590-4185 562-436-5590fax

Long Beach Pilots - Field office 562-432-0664 562-432-3597fax

notify and monitor on 12 and/or 74

Long Beach Pilots - Main Office 562-435-5435

ask for Capt. Strong or Capt. Jacobson

City of Long Beach Police Dispatch 562-435-6711

(San Gabriel River work notification)

**Long Beach Downtown Marina/Alamitos Bay**

Long Beach Marine Patrol

Non-emergency patrol dispatch 562-435-6711 562-570-3249fax

Administration 562-570-3245 0700-1700hr

E-Mail: marinepatrol@longbeach.gov

**Orange County Harbors**

Orange County Sheriff's Harbor Patrol Division

Sunset / Huntington Harbor 714-840-5222

Newport Harbor 949-723-1002

Dana Point Harbor 949-248-2222

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Seal Beach Lifeguards	562-431-3567	562-598-8560fax
Huntington Beach Lifeguards	714-536-1454	714-536-0074fax

**SAN DIEGO REGION**

**Dept. of Fish and Wildlife**

SD Region	858-467-4201	858-467-4299fax
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**US Coast Guard**

USCG San Diego Region	619-683-6495
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**SONGS Area**

**SONGS Security Zone** extends 1 nautical mile radius. See below.

Need authorization from SD USCG Captain of the Port to enter, transit, or anchor. Only SONGS Security can initiate the request for authorization.

**Pendleton Area Marine Activity Exclusion Zones**

Two restricted navigation areas have been established offshore of Camp Pendleton for military training and activities. The area between the downcoast mouth of the Santa Margarita River and the upcoast edge of the Oceanside Harbor breakwater, is a restricted area that extends 1,800 m offshore. Any activity in this restricted area that may endanger underwater installments such as anchoring, fishing, or trawling is prohibited at all times. Traffic may cross the area if the vessel maintains a direct route without delay. A second restricted area occurs north of the Santa Margarita River for most of the length of Camp Pendleton. This is a military exercise area, which cautions mariners of activity between 0600 and 2400 hrs

***Oceanside Harbor***

Harbor Police	760-435-4050
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**Mission Bay**

Mission Bay Harbor Patrol	619-531-2000
Lifeguard Business Office	619-221-8899
Mission Bay Harbor Unit	619-221-8985

***San Diego Bay***

San Diego Bay Harbor Police	619-686-6272
Navy Patrol Operations	
Deputy Chief of Police	619-556-6662
Security Officer	619-556-6954

Figure 1. Benthic sampling site and sample acceptance process

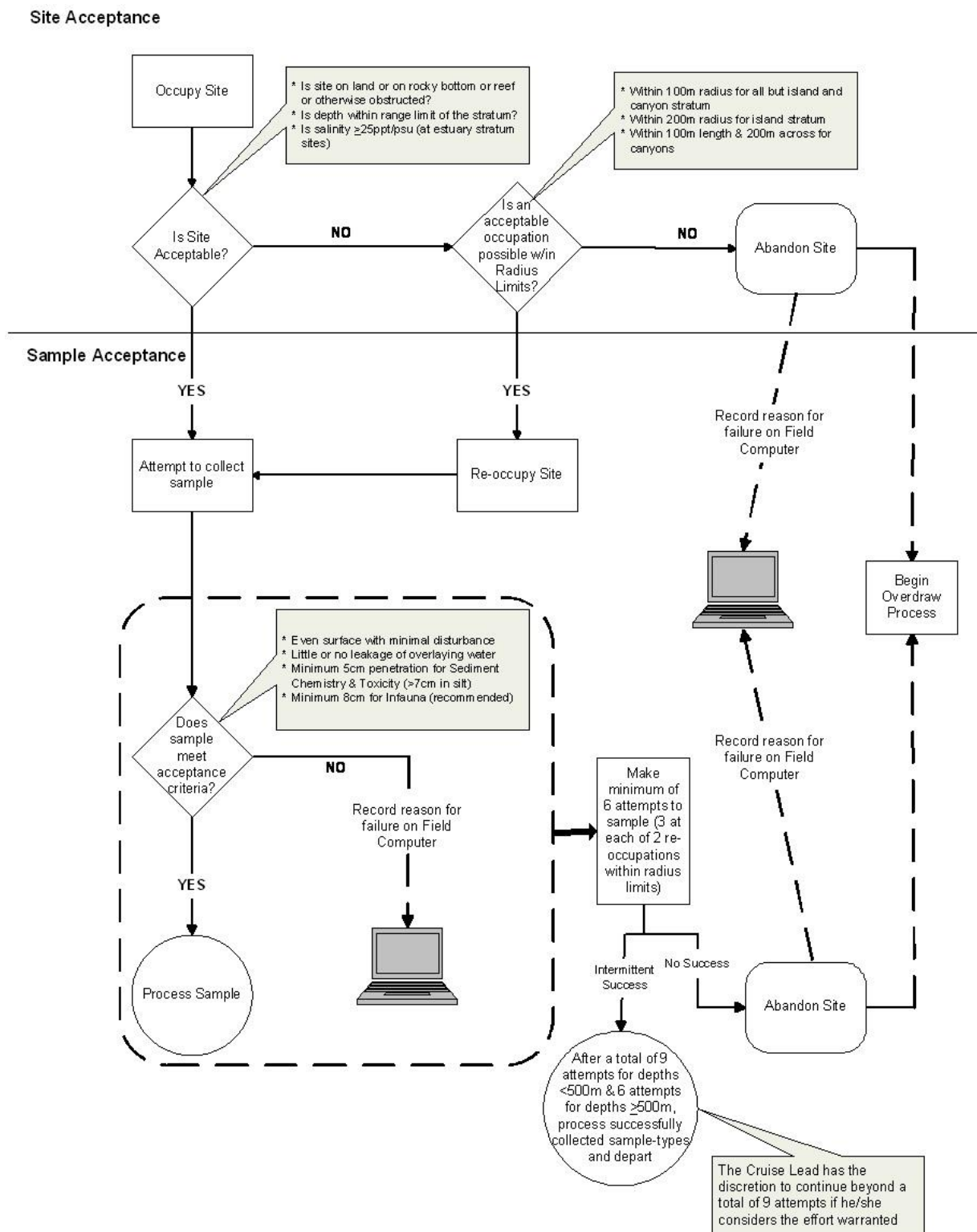
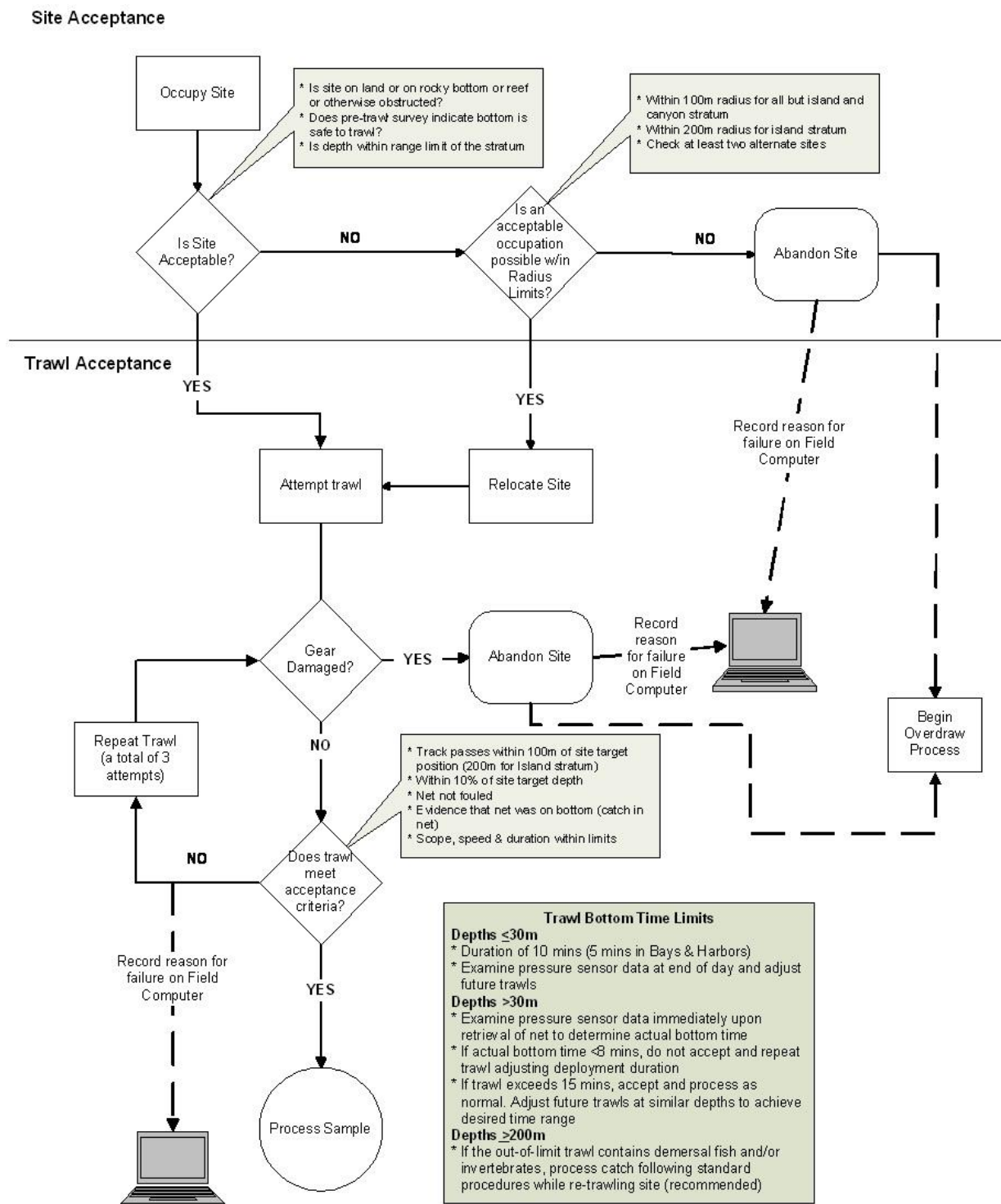


Figure 2. Trawl sampling site and sample acceptance process



## **VIII. BENTHIC SAMPLING**

### **A. Purpose**

The purpose of benthic sampling is to obtain data on localized community structure of infaunal invertebrate assemblages, the surrounding sediment chemistry characteristics and contaminant load from specific sampling sites. The pooled information is useful in determining not only the distribution, abundance and diversity of infaunal organisms, but also whether the observed community patterns have been influenced by environmental and/or anthropogenic perturbations.

MPAs and submarine canyons will be sampled as part of this survey and estuary sites now have a minimum 25 ppt/psu salinity threshold. Benthic sediments will continue to be collected using a Van Veen grab or dredge and screened using a 1 mm sieve size.

### **B. Sampling Effort**

A total of 396 benthic stations will be sampled during the survey. Table 1 and Appendices 1 and 2 provide information on the total number of stations and the parameters that will be sampled by each participating organization.

### **C. Van Veen Grab**

A 0.1 m<sup>2</sup> modified Van Veen grab will be used to collect sediment samples for physical, chemical, and infaunal analyses (Stubbs et al. 1987). This device is manufactured by a number of vendors, which include the University of Washington, John Carr, and others. The grab may be constructed of galvanized, stainless, or Teflon-coated steel. All surfaces of the grab must be clean and free of rust. Either single or tandem Van Veen grabs are acceptable.

### **E. Grab Sampling Procedures**

#### **Van Veen Grab**

Prior to deployment, the grab is cocked with the safety key in place. The grab is then hoisted over the side, the safety key is removed. The grab is lowered at up to 2 m/sec until it is approximately 5 m above the bottom, then lowered at 1 m/sec to minimize the effects of bow wave disturbance of the surface sediment. In water depths greater than 300 m, the rate of deployment may have to be reduced to <1 m/sec in order to avoid “kiting” of the grab and/or premature tripping in the water column. After bottom contact has been made (indicated by slack in the winch wire), the tension on the wire is slowly increased, causing the lever arms to close the grab. Once the grab is back on board, the top doors are opened for inspection.

While a radius limit of 100 m (200 m for island and 100 x 200 m for canyon strata) has been established for site occupancy, once sampling has begun, the Cruise Leader will ensure that the vessel is maintained on station with as much precision as conditions allow. Because analytical results from separate grab samples will be used to characterize the benthic community biointegrity,

contaminant load and, in many cases, toxicity of the sediment, each successive grab must be collected as close as possible to the others.

### **F. Priority of Grab Sampling**

The priority of sampling at a site is 1) infauna, 2) sediment chemistry and grain size, and 3) sediment toxicity. If it is impossible to obtain all three sample types at a station, those samples successfully collected shall be processed and retained. Only those samples meeting the sample acceptance criteria and sample volume requirements (for sediment chemistry and toxicity) are considered to be successfully sampled.

### **G. Criteria for Acceptable Grab Samples**

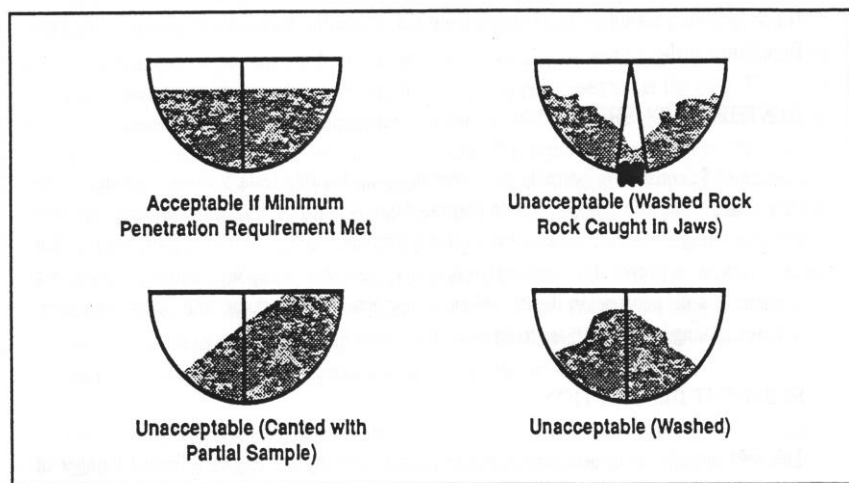
Site acceptance criteria and procedures are described in Section 7. Both site and sample acceptance criteria are summarized as a decision tree in Figure 1.

Once a site has been successfully occupied, grab sampling may still prove impossible or very difficult. Different sediment types (*e.g.* cobble, gravel, well-sorted sands, etc.) and localities (*e.g.* canyons, slopes, and rocky areas) may be difficult to sample. Sediments containing rocks often create the most common problem by preventing complete closure of the grab and allowing sediment to wash out during retrieval. The randomized sampling design may cause some of the Bight '13 sampling sites to occur on these difficult sediment types or localities. Therefore, if after three consecutive unsuccessful grab attempts at a site and up to three more consecutive unsuccessful attempts at a second location (within the radius limit and +/-10% of the depth of the target site or 1 m in estuaries), the station should be abandoned, and the reason noted in the field computer or on a data sheet. Note: *if any particular grab was unsuccessful due to the result of mechanical (early closures, chain fouling, flipped grab, etc.) versus natural causes, it will not be included in the failure total and sampling should continue.*

If sampling success at a particular station is inconsistent, site <500 m may be abandoned after a minimum of nine (9) attempts and 6 attempts for stations >500 m. In this case, only the successfully (complete) collected sample types should be processed and retained. These are the minimum efforts justifying site abandonment. Sampling failures due to operational error (*e.g.*, premature tripping) do not count towards this minimal effort. The Cruise Leader has the discretion to make a greater effort if he/she feels that it is warranted. The reason for site abandonment must be documented in the field computer or on the field data sheets.

Upon retrieval of the grab, the acceptability of the sample must be determined. Acceptability is based upon two characteristics of the sample: sample condition and depth of penetration. Sample condition is judged using criteria for surface disturbance, leakage, canting, and washing (Figure 3).

**Figure 3. Examples of acceptable and unacceptable grab sample condition (from Tetra Tech 1986).**



An acceptable sample condition is characterized by an even surface with minimal disturbance and little or no leakage of the overlying water. Heavily canted samples are unacceptable. Samples with a large amount of "humping" along the midline of the grab, which indicates washing of the sample during retrieval, are also unacceptable. While some humping will be evident in samples taken from firm sediment where penetration has been poor, this can be due to the closing action of the grab and is not necessarily evidence of unacceptable washing. If debris is found hanging from the jaws (*e.g.*, plastic bag) jaws of a properly closed grab, the excess should be removed so only the remainder within is retained for the study. If debris is found hanging on the exterior of the grab, remove and discard it.

If the sample condition is acceptable, the overlying water is drained off and the depth of penetration determined by insertion of a plastic (rather than metal) ruler vertically along the grab midline and measuring to the nearest 0.5 cm. Sediment penetration depth for all grabs must be at least 5 cm. Penetration depths of 7-10+ cm should be obtained in silt (fine sand to clay) and whenever possible, infauna samples should be a minimum of 7 cm. In habitats where sediments are unusually soft (*e.g.*, some estuary muds), it may be necessary to remove the lead weights to prevent over-topping the grab.

Extra caution should be taken to drain the overlying water from the grabs for chemistry and toxicity samples. It is recommended that a siphon be employed for these grabs to avoid disturbance and loss of the surface sediments. The overlying water in grabs intended for infaunal samples may be drained by slightly opening the jaws of the grab and allowing the water to run off, as long as all drained water is captured for screening with the sediments (see Sample Processing below).

If both sample condition and penetration are acceptable in the first grab, sampling at the station will proceed with the collection of chemistry and then sediment toxicity samples from successive grabs. **It is required that all of the grabs taken at a station be of similar sediment type and depth penetration.**

## **H. Benthic Sampling Event Data**

The Cruise Leader is responsible for collecting all of the required information associated with each station occupation and each grab sampling event. While the Field Computer is the preferred method of collecting these data, paper data forms may be used (Appendix F). The required station occupation information includes:

- Station ID
- Date
- Time of day
- Agency code
- Vessel name
- System used for Navigation
- Weather and sea conditions
- Target depth
- Salinity (at sites in the Estuary stratum)
- Station fail code (if site is abandoned)

The required grab event information includes:

- Time of day for event (when grab on bottom)
- Latitude and Longitude at time of event (when grab on bottom)
- Depth of water (when grab hits bottom)
- Distance from station target location (when grab on bottom)
- Fail code (if sample fails to meet sample acceptance criteria, see Field Sheets or Information Management Plan for codes)
- Penetration
- Sediment composition (type)
- Sediment odor
- Sediment color
- Presence of shell hash (note if 50% or greater)
- Presence of Debris (Yes/No) - other information will be recorded separately
- Sample types produced from sediment grab

## **I. Sediment Description**

The field description of sediments is required following measurement of penetration depth. The sediment should be characterized as being coarse sand, fine sand, silt, clay, gravel, or of a mixed type. The presence of petroleum tar and shell hash should also be recorded. Obvious odors, such as hydrogen sulfide (the odor of rotten eggs), petroleum, other odors, or a lack of noticeable odors should be recorded. General sediment colors (*i.e.*, black, green, brown, red, olive, or gray) should also be recorded.



## **J. Sample Processing**

### **Benthic Infaunal Samples**

After the sample description has been completed, the sediment sample intended for biological analysis is washed from the grab and screened. Raw water used to wash the samples is to be filtered in some fashion to prevent the accidental introduction of surface-water organisms. Thoroughly wash the sediment from the grab and transfer it to a sediment-washing table (screen box, etc.) for screening. An alternative sieving method for small vessels without wash water would involve semi-submerging the sieve overboard and swirling it in the water (taking care to prevent the loss of grab organisms and/or the introduction of surface water organisms) until the sediment washes away. In the estuary stratum, the necessity of sampling from small craft may not permit onboard screening of the sediment. In these cases, the samples may be screened and processed on land at a screening station temporarily established near the sampling location. To assure that the sample does not deteriorate, such "off-site" screening must be completed as soon as possible and no longer than 90 minutes after sample collection.

All the water drained from the grab and used to wash the grab must be captured and subsequently processed through screening. Typically, a tub ( $\geq 70$  L capacity) is positioned under the grab. The use of a sediment-washing table is recommended, but not required. The table is useful in that it provides a flat, smooth surface over which to spread and wash the sample, thereby providing a means of gently breaking up the sediment before it runs off the end of the table into the screen box. The screening box must be equipped with a stainless steel mesh with 1.0-mm openings. Wire diameter should be similar to that found in the U.S. Standard 1.00 mm Sieve (*i.e.*, 0.58 mm). The surface area of the screen should be adequate to easily accept the sample without build-up. Typical surface areas used in surveys in the Bight are 1500 to 2100 cm<sup>2</sup>. While washing the sample, control the water pressure to avoid damaging the organisms. Minimize direct application of water from the hose to the material and organisms collecting on the screen.

Once the sample has been washed through the screen, transfer the material (debris, coarse sediment, and organisms) retained on the screen to a sample container. Label the sample container with an external label containing the station name, sample type, agency code, date, and "split number" (*i.e.* 1 of 1, 2 of 3, etc.). An internal label bearing the same information is placed inside the infaunal samples. This label can be written in pencil or indelible ink on 100% rag paper, poly-paper, or other paper of a quality suitable for wet labels. The sample container must have a screw-cap closure and be sufficiently large to accommodate the sample material with a headspace of at least 30% of the container volume. A sample may be split between two or more containers. However, each container must have external and internal labels (as described above) with the appropriate "split number" clearly marked. Field crews should have a broad range of sample container sizes available to them, with none less than 16 oz (0.47 L) capacity.

Gently remove the material retained on the screen, taking care to avoid damaging the organisms. The sample container should be filled to approximately 50 to 70% of capacity with screened material. After the bulk of material has been transferred to the container, closely examine the screen for any organisms caught in the mesh. Remove any organisms with forceps and add them to the

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sample container. Thoroughly wash the screen box and scrub the mesh before the next sample is screened.

All infaunal samples will be treated with a relaxant solution for approximately 30 minutes prior to fixation. Either an Epsom salts ( $\text{MgSO}_4$ ) solution or a propylene phenoxytol solution (formulations below) may be used for this purpose. Relaxant solutions may be used as the diluent water for the fixative, or may be decanted after exposure and replaced with 10% buffered formalin. If it is used as diluent water, fill the sample container to 85 to 90% of its volume, close the container and invert it several times to distribute the solution. Leave the sample in the relaxant for 30 minutes. After 30 minutes, top off the container with enough sodium borate buffered formaldehyde to achieve a 10% formalin solution. Close the container, once again, and invert it several times to assure mixing. Store the sample for return to the laboratory.

If the relaxant solution is not used as the diluent water, the relaxant must be removed from the sample container and replaced with 10% buffered formalin. After the 30 minutes of treatment, decant the relaxant from the sample through a screen with a mesh size of 1.0 mm or less. Insure that all animals are removed from the screen and placed in the sample container. Fill the container with sodium borate buffered 10% formalin rather than undiluted formaldehyde, then close the container, invert it several times and store it for return to the laboratory. In lab, the animals remain in formalin for 2-5 days before washing and transferring to 70% ethanol. See Bight '13 Macrobenthic (Infaunal) Sample Analysis Laboratory Manual for details. Samples transferred to SCCWRP or other participating laboratories must be in 70% ethanol.

Relaxant and fixative stock solution alternatives are as follows:

- 1) Epsom salts relaxant solution: 1.5 kg Epsom salts ( $\text{MgSO}_4 @ 7\text{H}_2\text{O}$ ) per 20 L of freshwater.
- 2) Propylene phenoxytol solution: 30 ml propylene phenoxytol to 20 L of seawater.
- 3) Buffered formalin solution: 50 g sodium borate ( $\text{Na}_2\text{B}_4\text{O}_7$ ) per liter of formalin.
- 4) Buffered 10% formalin solution: 1 part buffered formalin to 9 parts fresh or salt water.

### **Sediment Chemistry Samples**

Following collection of benthic infauna, the next grab(s) will be taken for sediment chemistry samples. More than one grab may be necessary to meet the sample volume requirements of this sample type. If a second grab is necessary, the sediment from each grab will be distributed evenly among the individual sample containers. Sediment samples will be collected using the top **2 cm** of the undisturbed surface material **at the offshore sites** and the top **5 cm at the inner coastal stations**

(bays, harbors, estuaries, etc.). Sediment will be collected using a stainless steel scoop (a plastic scoop is acceptable for TOC and grain size samples). Scoops will be washed with seawater and rinsed with de-ionized (DI) water between stations. Use of a new scoop with each sample is also acceptable. Sediment in contact with or within 1 cm of the metal sides of the grab will be avoided to prevent sample contamination.

The following container types, samples sizes, and storage requirements will be used with the analytical laboratory supplying all sample containers for all parameters (see Appendix G for summary sediment chemistry guide)

- 1) **Sediment Grain Size**-- Using a stainless steel or plastic scoop, approximately 100 g of sediment material will be collected at each station. The sample shall be placed in a 4-oz (118 mL) plastic container, filling it 80% full, and taking care to leave an air space at the top. Samples should be stored at approximately 4 °C by placing them on wet ice or in a refrigerator until returned to the laboratory. **Do not freeze these samples.** They should be returned to the analytical laboratory within a week of sampling.
- 2) **Total Organic Carbon/Nitrogen**-- Using a stainless steel scoop, approximately 200 g of sediment material will be collected at each station. The sample shall be placed in an 8-oz (~250 mL) amber glass container with a Teflon-lined lid filling it 80% full, and taking care to leave an air space at the top. Samples should be stored at < 4 °C by placing them on wet ice or in a refrigerator, but must be frozen within 24 hours. If frozen, they should be returned to the laboratory within a week; if not, they should be returned to the analytical laboratory within 24 hours.
- 3) **Trace Metals**-- Using a stainless steel scoop, approximately 200 g of surface sediment will be collected at each station. The sample shall be placed in an 8-oz (~250 mL) amber glass container with a Teflon-lined lid, filling it 80% full, and taking care to leave an air space at the top. Samples should be stored at < 4 °C by placing them on wet ice or in a refrigerator but must be frozen within 24 hours. If frozen, they should be returned to the laboratory within a week; if not, they should be returned to the analytical laboratory within 24 hours.
- 4) **Trace Organics**-- Using a stainless steel scoop, approximately 200 g of sediment material will be collected at each station. If not being sent to LACSD, the sample shall be placed in an 8-oz (~250 mL) amber glass container with a Teflon-lined lid, filling it 80% full, and taking care to leave an air space at the top. If being sent to LACSD, the sample shall be placed in two 4-oz (~125 mL) amber glass containers with a Teflon-lined lid, filling it 80% full, and taking care to leave an air space at the top. Samples should be stored at < 4 °C by placing them on wet ice or in a refrigerator but must be frozen within 24 hours. If frozen, they should be returned to the laboratory within a week. If not frozen, they should be returned to the analytical laboratory within 24 hours.

- 5) **Pyrethroid Pesticides**-- Using a stainless steel scoop, approximately 200 g of sediment material will be collected at each station. The sample shall be placed in an 8-oz (~250 mL) amber glass container with a Teflon-lined lid, filling it 80% full, and taking care to leave an air space at the top. Samples should be stored at < 4 °C by placing them on wet ice or in a refrigerator but must be frozen within 24 hours. If frozen, they should be returned to the laboratory within a week. If not frozen, they should be returned to the analytical laboratory within 24 hours.
- 6) **PBDE**-- Using a stainless steel scoop, approximately 200 g of sediment material will be collected at each station. The sample shall be placed in an 8-oz (~250 mL) amber glass container with a Teflon-lined lid, filling it 80% full, and taking care to leave an air space at the top. Samples should be stored at < 4 °C by placing them on wet ice or in a refrigerator but must be frozen within 24 hours. If frozen, they should be returned to the laboratory within a week. If not frozen, they should be returned to the analytical laboratory within 24 hours.
- 7) **Alkylphenols**-- Using a stainless steel scoop, approximately 200 g of sediment material will be collected at each station. The sample shall be placed in an 8-oz (~250 mL) amber glass container with a Teflon-lined lid, filling it 80% full, and taking care to leave an air space at the top. Samples should be stored at < 4 °C by placing them on wet ice or in a refrigerator but must be frozen within 24 hours. If frozen, they should be returned to the laboratory within a week. If not frozen, they should be returned to the analytical laboratory within 24 hours.
- 8) **Perfluorinated Compounds**-- Using a stainless steel scoop, approximately 200 g of sediment material will be collected at each station. The sample shall be placed in an 8-oz (~250 mL) amber glass container **without a Teflon-lined lid**, filling it 80% full, and taking care to leave an air space at the top. Samples should be stored at < 4 °C by placing them on wet ice or in a refrigerator but must be frozen within 24 hours. If frozen, they should be returned to the laboratory within a week. If not frozen, they should be returned to the analytical laboratory within 24 hours.

If any samples need to be transported to another organization for processing, they should be packed appropriately (blue ice or dry ice) and shipped to SCCWRP via overnight express, or a local carrier. Check with carrier for shipment restrictions.

Labeling of sample containers will be the responsibility of the field sampling crew. The following minimum information will be required on each sample label: 1) station number; 2) sampling date; 3) agency code; and 4) parameter.

Samples that will be analyzed by the organization conducting the field collection will be returned to their laboratory by the field crew. Unless specifically instructed otherwise, samples to be analyzed by other laboratories will generally be transported to SCCWRP for later distribution. It is recommended that SCCWRP (Darrin Greenstein, 714/755-3224) be contacted prior to delivery of

samples so that arrangements can be made to transfer custody. A **completed chain of custody form** must accompany all shipments of samples. Allow time for verification of the chain of custody. If samples are shipped by carrier, a copy of the chain of custody form is to be sent to SCCWRP for tracking purposes.

### **Sediment Toxicity Samples**

Following the collection of sediment chemistry samples, grabs will be taken for sediment toxicity analysis. More than one grab may be necessary to meet the sample volume requirements of this sample type. If a second grab is necessary, the sediment from each grab will be distributed evenly among the individual sample containers. Sediments will not be homogenized in the field.

Sediment samples will be collected by scooping the top 2 cm of the undisturbed surface material from offshore stations, or the top 5 cm from embayment/estuarine stations with a plastic scoop. Scoops will be separate from those used for sediment chemistry sampling. At the very minimum, the scoop will be washed with sample water and rinsed with de-ionized (DI) water between stations. Use of a new scoop with each sample is also acceptable. Sediment within 1 cm of the metal sides of the grab will be avoided to prevent sample contamination. High-density polyethylene (HDPE) containers will be used for collection of sediment toxicity samples. The toxicity laboratories performing the required analysis will provide sample containers. Labeling of sample containers will be the responsibility of the field sampling crews and the following minimum information will be required on each sample label: 1) station number; 2) sampling date; 3) parameter; and 4) split (if required).

Sample volume requirements for sediment toxicity samples are:

- 2-3 liters per species (5 liters total in most cases; 7 liters total for stations designated for the *Neanthes* special study) 1.0 L high-density polyethylene (HDPE) containers with Teflon-lined lids is the sample volume goal. If insufficient sample volume is available after nine (9) grab attempts, a minimum of 1.5 liters per species (3.0 liters total) will satisfy the sampling requirement. Each labeled container should then be refrigerated, or placed on wet ice. **Do not freeze these samples.** Samples may be held in the field, or laboratory, on wet ice, or in a refrigerator at 4° C, for no more than three days before transport to the designated toxicity laboratories. The inter-laboratory transport time will not exceed 24 hours. Upon arrival at the analytical laboratory, the samples will continue to be stored at 4° C. Chain of custody procedures and holding times should be followed throughout the sampling and analysis procedures.

Labeling of sample containers will be the responsibility of the field sampling crews with the following minimum information required on each sample label: 1) station number; 2) sampling date; 3) agency code; 4) parameter; and 5) split (if required).

Samples to be analyzed by the organization conducting the collection will be returned to their laboratory by the field crew. Samples to be analyzed by other laboratories will be transported to SCCWRP for later distribution. It is recommended that SCCWRP (Darrin Greenstein, 714-755-3224) be contacted prior to delivery of samples so that arrangements can be made to transfer

## *Bight '13 Contaminant Impact Assessment Field Operations Manual*

custody. A **completed chain of custody form** must accompany all shipments of samples. Allow time for verification of the chain of custody. If samples are shipped by carrier, a copy of the chain of custody form is to be sent to SCCWRP for tracking purposes.

### **Special Studies**

*Neanthes testing:* At select sites, an additional 2 liters of sediment will be needed for toxicity test on the polychaete *Neanthes* Sampling (2cm for offshore or 5cm for embayments), labeling, and handling follow the same procedures described above.

*TIE testing:* An additional 12 liters of sediment will be requested from toxic sites (no allocation method, just scoop and fill). Sampling (2cm for offshore or 5cm for embayments), labeling, and handling follow the same procedures described above. Samples will be sent to SCCWRP (Darrin Greenstein, 714-755-3202).

*Chemicals of Emerging Concern:* At 40 sites, additional sediment samples will be collected for alkylphenols and perfluorinated compounds. See above chemistry section for sampling, labeling, preservation, and shipping instructions.

*DNA preservation of benthic samples:* At select sites, additional infauna samples will be needed for DNA preservation testing. SCCWRP personnel will be aboard with different preservation solutions. Once the infauna sample is screened and placed in jars, special preservation solutions will be added. These special samples will be labeled appropriately and transported back to SCCWRP for further processing.

*Bioaccumulation in infauna animals:* At select sites, additional infauna samples will be needed for bioaccumulation studies. Once the infauna sample is screened and placed in jars, fresh samples are placed on ice for sorting. Select personnel will complete this task. These special samples will be labeled and preserved appropriately and transported back to SCCWRP for further processing.

## **IX. TRAWL SAMPLING**

### **A. Purpose**

The purpose of trawl sampling is to obtain data on the distribution, abundance, biomass, diversity, and disease prevalence of demersal fish and invertebrate assemblages. It is also used to collect fish and invertebrates for tissue contaminant analysis. This information is useful in characterizing possible anthropogenic effects on demersal fish and invertebrate populations. Mearns and Allen (1978) provide a comprehensive description of how small otter trawls should be designed and used for conducting biological surveys in coastal waters.

### **B. Sampling Effort**

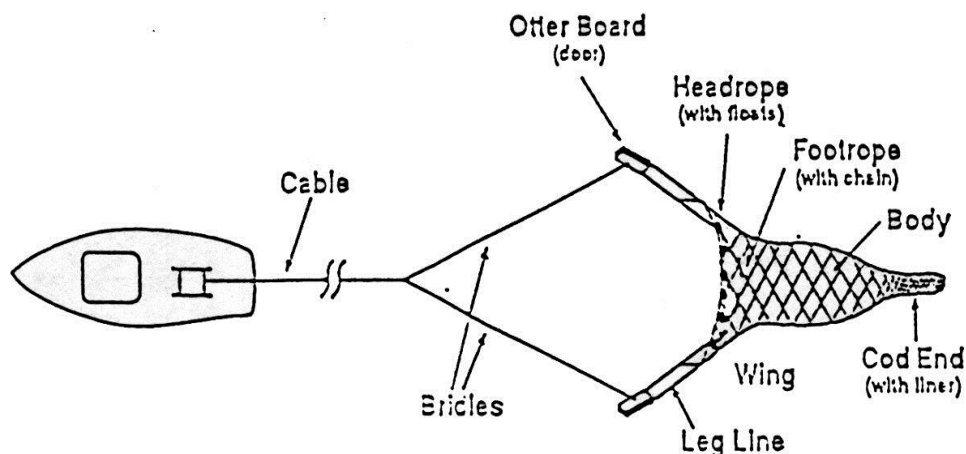
A total of **185** trawl stations will be sampled during the survey. Information regarding trawl stations and the corresponding parameters that will be sampled by each organization at each of these sites are listed in Table 1 and Appendix A, respectively.

### **C. Otter Trawl Specifications**

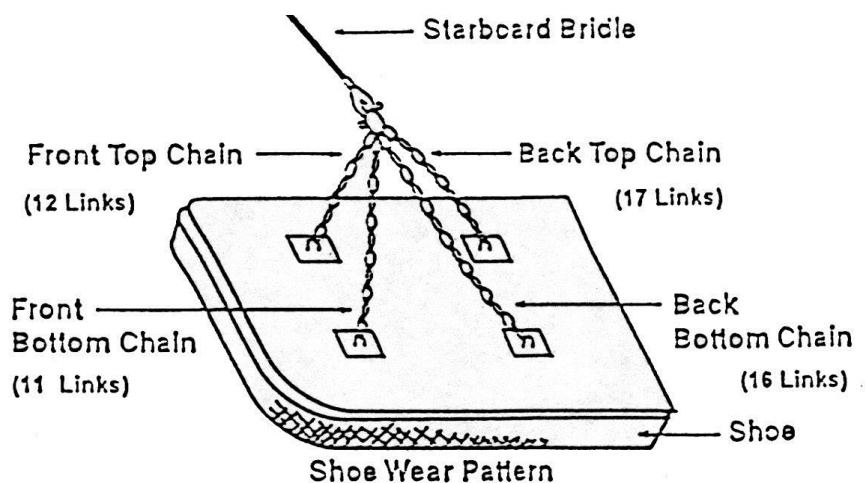
A semiballoon otter trawl (Figure 4) will be used to collect epibenthic invertebrates and demersal fish. Net dimensions are as follows: 7.6-m headrope (25 ft); 8.8-m footrope (29 ft); 3.8-cm (1.5 in) body mesh; and a 1.3-cm cod-end mesh (0.5 in). This net will have 22.9-m (75 ft) long bridles made of 1.0-1.6 cm (3/8 to 5/8 in) diameter rope (*e.g.*, Samson braid). Typical otter boards (doors) will have a width of 76 cm (30 in), height of 50 cm (20 in), and a suggested weight of 16 kg (35 lb) (Figure 5). Slight deviations (< 10%) from the dimensions are acceptable. The recommended door chains should be 5-mm (3/16 in) in diameter and should have the following numbers of links: front top -- 12; front bottom -- 11; back top -- 17; back bottom -- 16. The actual specifications of how any trawl door is set up may depend on the manufacturer of the otter trawl, but the user of the equipment should be sure to follow the factory recommended set-up procedures to ensure that the net fishes appropriately in the field.

The Bight'13 survey will require two additions to the trawl specifications: 1) non-crushable floats are required for any nets used to trawl deeper than 200 m; and 2) pressure-temperature (PT) sensors will be attached to one of the trawl doors to measure water temperature, depth, and time of the individual trawls. Data collected by these sensors will be downloaded to a computer so that data regarding bottom time and depth of the trawls can be monitored in the field and analyzed after the survey has been completed. Some sensors, such as older Lotek devices, run continuously until full and the data must be read and saved before reinitializing or previously collected data will be overwritten.

**Figure 4. Semi-balloon otter trawl recommended for marine receiving-water monitoring programs in southern California (modified from Mearns and Allen, 1978)**



**Figure 5. View of an otter board of a semiballoon otter trawl with recommended numbers of chain (5-mm or 3/16 in. diameter) links (modified from Mearns and Allen, 1978)**



#### D. Trawl Data Flow and Responsibilities

The collection of trawl data (identifications, measurements, etc.) is largely a field activity for which there is little opportunity to clarify or correct errors. Therefore, it is important that the field personnel appreciate the ultimate fate of the data records they are creating and assure that their field records support subsequent steps in the data creation process. For example, specimens collected as vouchers or as FID specimens, must be labeled under the same name as recorded on the field data sheet. This allows these specimens to be unambiguously associated with the data records for



purposes of data QC or revision.

In addition, each organization conducting trawling must complete all stages of sample analysis (lab Ids, voucher confirmation, data sheet revisions, etc.) prior to submitting data and voucher specimens to the project for further review. The flow of data from the trawl to final data set and the parties responsible for completion of each stage is summarized in Figure 2.

### **E. Trawl Data Log**

If for any reason the Field Computer stops functioning, the field crew will be responsible for keeping a manual trawl data log (Appendix F). The information recorded in the log includes water depth, length of tow wire used, times and coordinates (latitude and longitude) for net on the bottom and the end of the trawl (beginning of trawl retrieval). Similar information for when the net was deployed (net over) and when the net was retrieved (net on deck) may also be recorded. Any anomalous conditions, such as rocky substrate, debris in the catch, and/or a torn net should also be recorded in the log.

### **F. Net Preparation**

The trawl components should be properly prepared prior to trawling so that the trawl can be deployed in an orderly and safe manner upon arrival at a station. Nets should be inspected for holes prior to deployment and repaired as needed. The net should be laid out and stacked on the stern of the vessel in the same configuration that it will be deployed: cod-end to the stern, floats up, and footrope down. The trawl net should be checked to make sure that the cod-end is tied correctly, the doors should be connected properly to the leg lines, and the bridles should be securely fastened to the doors and to the tow wire.

### **G. Station Occupation**

Every effort should be taken to ensure that any particular trawl track passes the station coordinates at a distance of no greater than 100 m, and that the trawl course varies no more than +/- 10% of the target depth (Figure 2). The trawl track can be plotted prior to sampling so that a successive series of waypoint locations along the track can be obtained. These coordinates can then be entered into the DGPS and then retrieved at the time of sampling to ensure that the vessel maintains its course along the trawl track.

### **H. Pre-Trawl Survey**

After recording the depth at a new station, a pre-trawl survey of the trawl course will be conducted to determine site acceptability and whether uncharted features such as reefs, wrecks, etc., could obstruct the trawl and potentially damage equipment. Trawl gear can be lost if it becomes snagged on obstructions and replacement of nets can be costly. The trawl track should be evaluated by the Cruise Leader using a fathometer and following the expected course along the isobath.

If the first run indicates that a particular site is unacceptable, another survey will be conducted within

100 m of the original location and within +/-10% of the original depth. If this attempt is unsuccessful, a third attempt will be conducted at a different location using the same protocols (100 m of the original location, and +/-10% of original depth). The site will be abandoned after three unsuccessful attempts (Figure 2).

## I. Trawling

Trawls will be towed along, rather than across, isobaths. While the vessel is underway the net and doors are placed in the water. It is important that the floats skim the surface and that the net is not entangled (*e.g.*, crossed leg lines, bunched or hooked portions of the net) prior to paying out the bridles. This small step could mean the difference between a successful or unsuccessful trawl. The bridles should be paid out by personnel on either side of the net, so as to avoid becoming entangled in the rigging during deployment.

Use of the proper scope (*i.e.*, length of hydrowire paid out versus the water depth) is important for successful trawls. After the net touches the bottom, a sufficient length of hydrowire (towing wire) should be paid out to ensure that the net is pulled from a horizontal rather than a vertical position. Insufficient scope will prevent the net from consistently fishing the bottom and will result in a no-catch, or a short-catch situation. In general, the required scope declines with increasing depth because the additional weight of the hydrowire enhances the horizontal component of the towing forces (Table 2, Appendix H).

**Table 2. Recommended scope and length of wire for trawling and estimated times for trawl performance at different depths in the Southern California Bight (expanded table in Appendix H).**

Station Depth (m)	Depth/Wire Scope <sup>1</sup>	Wire (m)	Winch <sup>2</sup> Time (min)	Wire <sup>3</sup> Depth (m)	Minutes To Bot Lag <sup>4</sup>	Minutes Off Bot Lag <sup>5</sup>	10 Min Trawl Est Deck Time (min)
50	5.0	252	6.12	50.7	-0.05	2.20	7.75
100	4.1	410	9.97	82.5	1.33	2.91	8.42
150	3.6	545	13.25	109.6	3.06	3.62	9.44
200	3.3	668	16.22	134.2	4.99	4.33	10.67
250	3.1	781	18.97	157.0	7.06	5.04	12.02
300	3.0	888	21.56	178.4	9.23	5.75	13.48
350	2.8	989	24.03	198.8	11.47	6.46	15.02
400	2.7	1,086	26.39	218.4	13.78	7.17	16.62
450	2.6	1,180	28.67	237.2	16.15	7.87	18.27
500	2.5	1,271	30.87	255.5	18.56	8.58	19.97

<sup>1</sup> Power function was  $16.139219 * (\text{Station Depth})^{-0.297449384}$  based on method protocol.

<sup>2</sup> Average agency winch rate was 41.16 m/min.

<sup>3</sup> Average descent rate was 8.3 m/min. Average lag on bottom decent rate changed +1.6 times.

<sup>4</sup> Used:  $(\text{Station Depth} - \text{Wire Depth}) / (\text{Avg Descent Rate} * \text{Avg Change Rate Factor})$ .

<sup>5</sup> Used: regression formula:  $1.4903252151 + (0.0141874591 * \text{Station Depth})$  based on Lag Off vs. Depth data.

These scopes are for 1.0 cm (0.38 in) hydrowire. These scopes will have to be adjusted accordingly when using a different diameter of hydrowire.

Trawling is conducted at a speed-over-ground of 1.0 m/sec (or 1.5 to 2.0 kt) and the net is towed for 10 minutes, measured on deck from start of trawl to end of trawl (*i.e.*, lock down of winch to start of retrieval). All vessels will maintain speed while retrieving the net. In confined areas (*e.g.* bays and harbors), the trawl duration may be reduced to 5 min, or a distance over ground of 225-300 m. While 10 minutes on the bottom is the nominal target time for each trawl, a working range of 8-15 minutes as determined by the PT sensor is acceptable. Upon completion of each trawl 30 m or deeper the PT sensor data will be downloaded immediately to determine the actual on-bottom duration (for trawls <30 m, the PT sensor will be downloaded periodically throughout a day). If bottom time is less than 8 minutes, the trawl is repeated adjusting the deployment duration as necessary to fall as close to 10 minutes as possible. If there are demersal fish and invertebrates in trawls falling under 8 minutes, the catch will be processed while the station is being re-trawled. A check box is provided on the data sheets to indicate that the data are from a trawl outside the on-bottom time limits.

In the case of any trawls exceeding 15 minutes, those trawls should be considered acceptable and processed normally. The PT sensor information should be used to adjust subsequent deployment times at stations of similar depths so that the trawl will fall as close to the nominal on-bottom duration of 10 minutes as possible.

All PT sensor information will be retained electronically and submitted with the other data types at the end of the project.

## **J. Criteria for Accepting a Trawl**

At the end of the prescribed trawl time, the net is retrieved and brought onboard the vessel. The cod-end is then opened and the catch deposited into a tub or holding tank. The catch is subsequently released to the scientific crew for processing. If the trawl is retrieved with little or no catch in the cod-end, its acceptability will be evaluated according to whether the trawl was conducted properly. The criteria used to evaluate the success of any trawl include making sure that proper depth, scope, speed, and distance (or duration) were maintained, whether the net was fouled (net tangled), and whether the catch shows evidence that it was on the bottom (*e.g.*, rocks, benthic invertebrates, benthic fish) (Figure 2). If any trawl procedures were not followed, if the net was fouled or torn (the tear must be sufficient to allow escapement), or if there was no evidence of contact with the bottom (PT sensor), the trawl will be considered unacceptable and the site will be re-trawled. When evaluating the situation to decide whether to abandon or re-trawl a station, the Cruise Leader should keep in mind that the goal is to collect the best sample possible.

If a retrieved net has been irreparably torn during the course of a trawl, the station will be abandoned. If the trawl hangs up on the bottom, the site can be resampled or abandoned at the discretion of the Cruise Leader. If re-trawling that station proves unsuccessful after another two attempts, the site will be abandoned (Figure 2).

## **K. Sample Processing**

### **Sorting**

The trawl catch will be sorted on deck into containers. The catch may initially be rough sorted into major categories (*e.g.*, urchins, shrimp, other invertebrates, flatfishes, rockfishes, other fishes). The categories used are not important, but it is more efficient to sort into rough categories before identifying organisms to species. Trawl debris should also be sorted into containers for processing.

### **Trawl Debris**

Debris, anthropogenic or otherwise, collected during any trawl will be quantified by recording the specific types of material and their quantities on the Trawl Debris Form (Appendix F). If possible, debris should be quantified by direct enumeration and recorded on the form. Small plastic debris should be placed in a ziplock bag, labeled appropriately, and returned to SCCWRP. For large plastic debris, a small piece can be removed and stored in a labeled bag.

### **Identification**

The goal is to provide species-level identifications for all fish and invertebrates captured in the trawl. Most, if not all, of the trawl-caught organisms should be identifiable to species in the field using the recommended taxonomic keys and field guides. Species of fish and invertebrates that cannot be reliably identified to species in the field should be returned to the laboratory for further identification.

In these instances, it is better that the field crew recognize their taxonomic limitations, record "FID" (further identification) on the field sheet, and include descriptions of any attributes that may later aid in the identification of that specimen.

**Under no circumstances should an organism be discarded if the identity is in question.**

When the "FID" organisms have finally been identified, the correct identity of the species should be recorded on the original data sheet. If the laboratory identity differs from that recorded in the field, the original name should be crossed out with a single line only; do not erase the original name. If a specimen cannot be identified by the sampling organization, it will be sent to SCCWRP for further analysis.

Although all fish collected during Bight '13 will be identified to the lowest possible taxon (either in the field or in the laboratory), only certain trawl-caught invertebrates meeting very specific criteria will need to be identified to that level. There are likely to be many small infaunal and pelagic species that will be taken incidental to the trawl catch. These need not be processed or documented. Only epibenthic invertebrate organisms greater than 1 cm in any dimension will be included in the data. Colonial and pelagic organisms will be noted, but do not need to be enumerated. The presence of obvious fish parasites, such as leeches or cymothoid isopods, should be noted. Pelagic fish species will be flagged in the database for exclusion in the final report.

A recommended list of field guides and taxonomic aids for identifying fish and invertebrates will be distributed to all of the participating organizations prior to the survey. The most basic and comprehensive guides for fish are Miller and Lea (1972) and Eschmeyer et al. (1983). Allen (1977) provides information for identifying juvenile rockfishes (*Sebastes* spp.), while Orr et al. (2000) and Love et al. (2002) provide keys to larger rockfishes. Kramer et al. (1995) provides information for

identifying flatfishes. Generally, there are no widely comprehensive guides to the epibenthic invertebrates.

Either common or scientific names of fish may be used in the field, however, in the case of invertebrates, only scientific names are permissible. Use standard common and scientific names of fishes and scientific names of invertebrates given in a list of trawl-caught species of fishes and invertebrates in southern California that have been distributed to organizations prior to the survey. For species not in these lists, use only standard common and scientific names of fishes given in Page et al. (2013), or scientific names of fishes from Eschmeyer (1998), and common names of invertebrates from SCAMIT (2013).

For every species caught, each organization will provide at least one representative of that species to the Bight '13 voucher collection (see Voucher Collection).

Each organization should have a kit containing a variety of tools which will aid in field identification. The kit should include forceps (small with sharp points and large with blunt points), a hand lens, dividers or calipers, dissecting needles, scalpels with scalpel blades, probes, and plastic rulers (marked in millimeters).

### **Length Measurement**

All fish species will be measured using measuring boards, a meter stick, or a tape measure for very large specimens. A measuring board typically consists of either a flat or trough shaped board with a part of a meter stick running down the middle. A smaller board (cross board) is attached across the zero-end of the meter stick. Centimeter size-classes can be marked along the side of the measuring board with the number of the size class marked next to the appropriate centimeter.

When measuring a fish, the head should be pushed gently against the cross member at the zero-end of the measuring board. Standard length in bony fishes is obtained by measuring from the anterior tip of the head to the posterior end of the caudal peduncle, located slightly anterior of the externally visible origin of the caudal fin rays. Bending the tail laterally upwards and noting the point of sharp flexure can most closely approximate where standard length is measured (Figure 6). Total length will be measured for all cartilaginous fishes and some bony fishes (*e.g.*, eel-like fish). Wingspan will be measured in addition to total length for stingrays because the tips of their tails are frequently broken off (Figure 7).

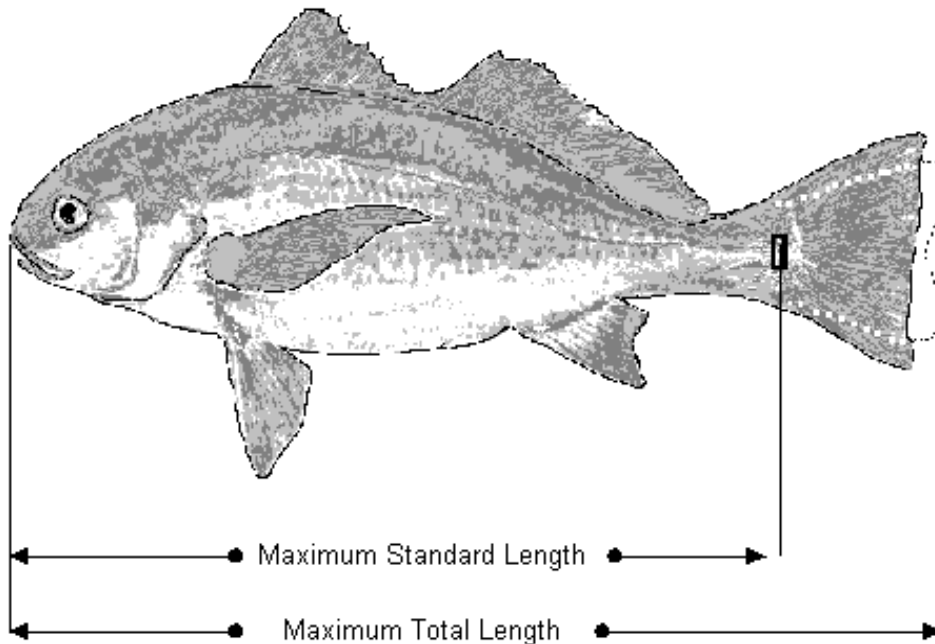
The length of all fish specimens will be reported in size classes of 1 cm intervals (Mearns and Allen 1978). The first centimeter size class (size class number 1) extends from >0 to 1.0 cm; size class 2 extends from >1.0 to 2.0 cm, and so forth (Figure 8).

All species will be recorded on either the Demersal Fish Identification Form, or the Epibenthic Invertebrate Identification Form (Appendix F). For fish species with 10 or fewer individuals, each size class measurement will be recorded on the Demersal Fish Identification Form (Appendix F), separated by commas. For species with more than 10 individuals, the species identifications and totals are listed on the data sheet, but the individual sizes are tallied on a separate Demersal Fish

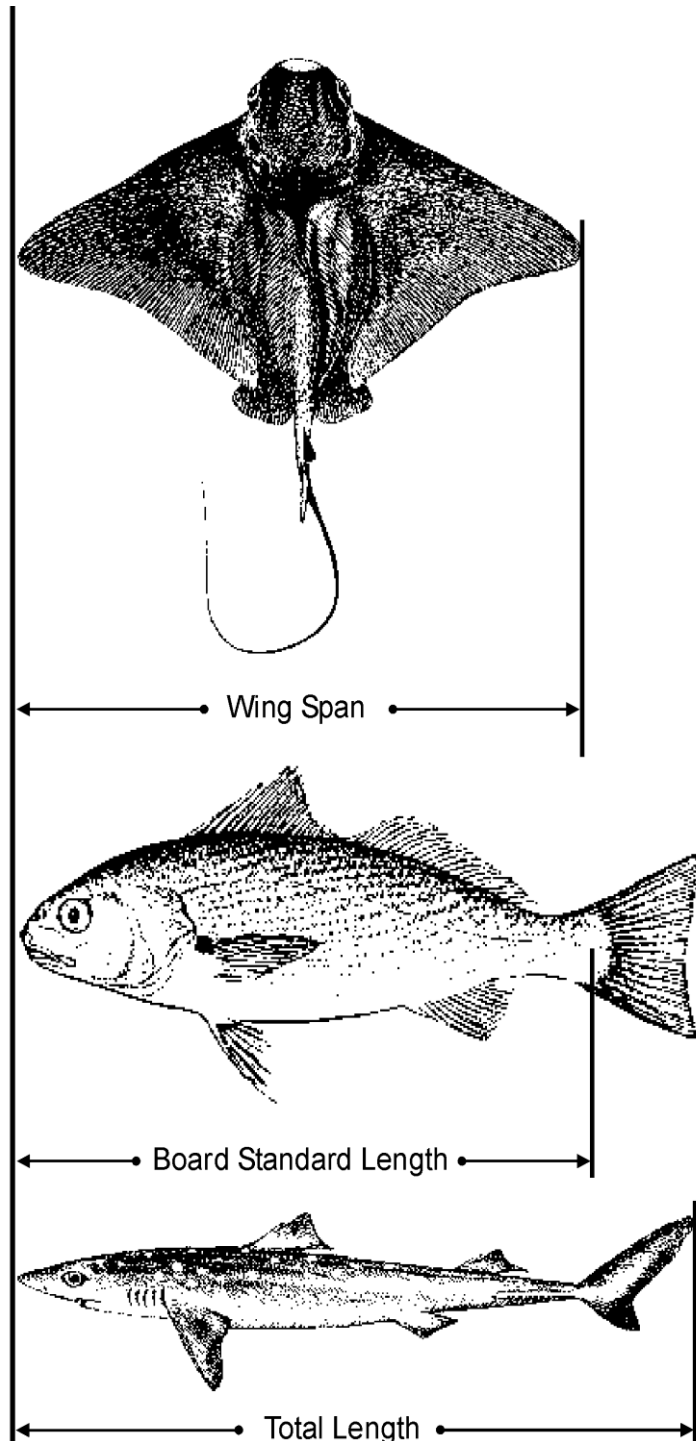
Size-Class Form (Appendix F).

An attempt should be made to size-class all fish. For the rare occasions when size classing is not possible (*e.g.*, a huge catch of a single species), a subsample of at least 250 individuals should be measured. This subsample should contain size classes which are proportional distributed to represent the overall catch for that particular species (see Appendix F for more details). When this occurs, the reason should be noted on the data sheet. Lengths of invertebrate species will not be measured (see aliquot section below).

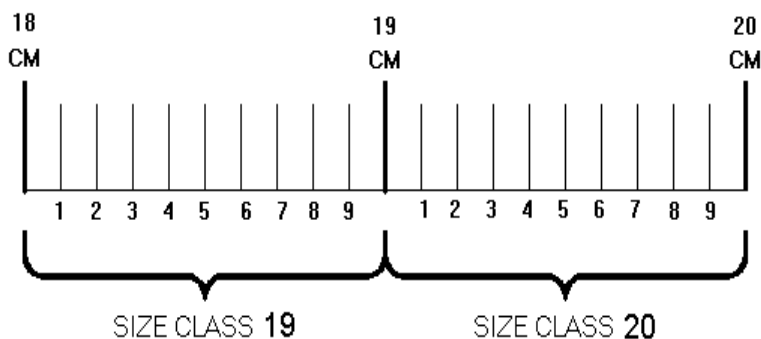
**Figure 6. Endpoints for Standard Length (SL) and Total Length (TL) for bony fish.**



**Figure 7. Endpoints for Wingspan (WS), Standard Length (SL), and Total Length for measuring the length of bony and cartilaginous fishes.**



**Figure 8. Relationship of centimeter size classes to millimeter values using centimeter and millimeter marks on a meter stick where size class 20 is defined as 19.1 to 20.0 mm.**



### **Weighing**

Weight data collected from fish and invertebrate species will be used to estimate the total biomass of the catch and for each species where practical. Each organization should have a range of spring scales that are capable of weighing to the nearest 0.1 kg. The scales should be calibrated at the start of each trawling day using a standard set of at least three weights. Weighing will be done using a pre-weighed tare bucket, or another suitable container (*e.g.*, plastic net bags). If a tare bucket is used, the bottom should have many holes drilled through it to allow any excess liquid to drain off before the weight is recorded. Tare buckets should be washed periodically to remove the accumulated slime.

The total biomass of each species will be measured with a spring scale. Species with a biomass greater than 0.1 kg will be recorded to the nearest 0.1 kg. The tare container weight will be subtracted from the gross weight (species plus tare container) to give the weight of the species (net weight). Tare and gross weight can be recorded on the data sheet but are not required. Small species weighing less than 0.1 kg will be recorded as <0.1 kg. These species will be set aside with other specimens weighing less than 0.1 kg and then weighed together to provide a composite weight. Composite weights measuring greater than 0.1 kg will be recorded to the nearest 0.1 kg, while composite weights of less than 0.1 kg will not be rounded; they are to be recorded as <0.1 kg. There will be one composite weight for fish and one composite weight for invertebrates. These weights will assist in calculating the total biomass of the catch.

Large organisms may be weighed individually. Individual weights of smaller specimens may also be collected using a range of scales capable of weighing to the nearest 0.1 g.

### **Enumeration**

Fish and invertebrates are normally enumerated after identification. The total number of each fish and invertebrate species should be recorded on their respective identification form. When catches of single fish exceeds 10 individuals, those counts will also be recorded on a Demersal Fish Size-Class Form. If a particularly abundant species (300+) is encountered, the aliquot method of enumeration



can be employed.

### **Aliquots**

A generalized aliquot method is commonly used to subsample large catches of fish and invertebrate species. Begin by selecting a representative subsample of the catch by counting a minimum of 250 specimens from the catch and weigh the subsample to the nearest 0.1 kg. Next, weigh the remaining specimens and then divide that weight by the aliquot weight. Multiply that by the number of individuals in the aliquot to arrive at an estimate of the total number of individuals.

An alternative method for invertebrates can also be used. Add an unknown number of animals to a bucket until it a weight of 1 kg is reached. Determine the number of animals it took to achieve the 1 kg weight. Weigh the remaining specimens, and then divide that weight by the aliquot weight. Multiply that weight by the number of individuals in the aliquot to arrive at an estimate of the total number of individuals.

The aliquot method has some inherent biases that the field crew must guard against.

- 1) The size class distribution of the individuals in the subsample should be representative of the specimens from which the aliquot was taken. Very large or small individuals could bias the weight so they should be enumerated separately.
- 2) Choose a spring scale where the weights fall within the mid to upper range of the spring scale being used. This prevents the inherent inaccuracy of the spring scale at the low end from being multiplied throughout the entire biomass calculation.
- 3) Do not overlook anomalies when processing any aliquot. The number of anomalies should be recorded in the aliquot comments section of the data sheet.

### **Examination for Gross Pathology**

During the identification and measurement procedures, fish and invertebrates will be examined for gross pathology. This entails a scan of an individual organism for anomalies and noting the type of pathology (by abbreviation) next to the length of organisms (for fish) during measurement on the appropriate data sheet. The following anomalies will be noted for fish:

- 1) fin and tail erosion
- 2) tumors
- 3) leeches (Hirudinea)
- 4) monogeneans
- 5) other external parasites (*e.g.*, copepods, isopods)
- 6) eye parasites (*i.e.* *Phrixocephalus*)
- 7) color anomalies (ambicoloration, albinism) (Mearns and Haaker 1973)
- 8) skeletal deformities (Valentine 1975)
- 9) lesions
- 10) other anomalies

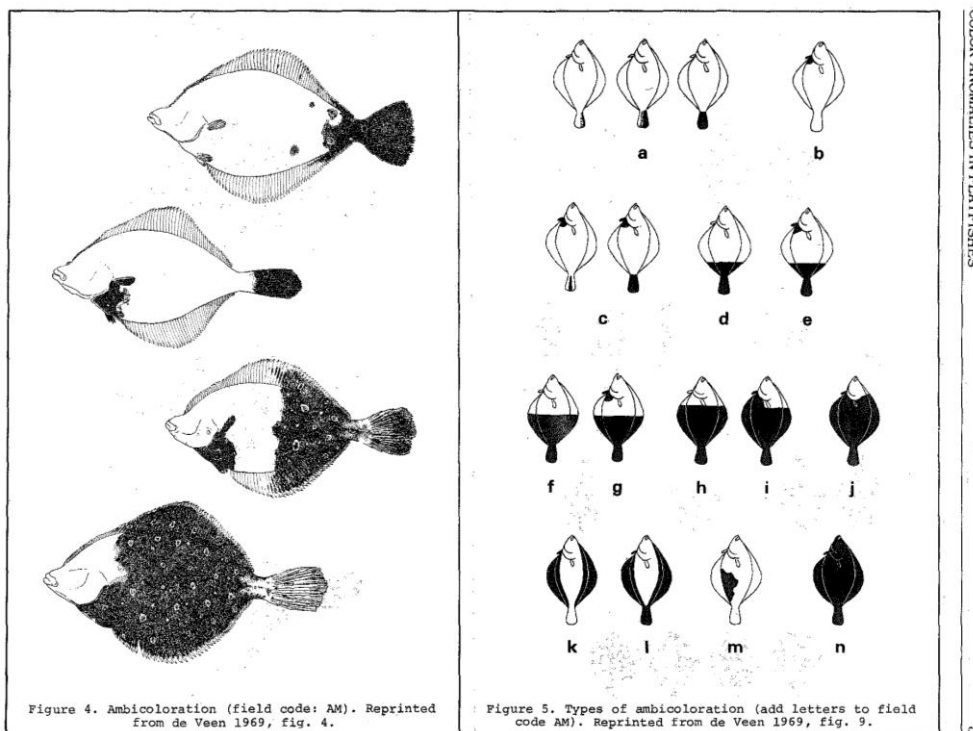
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An observation should be noted next to the individual length on the Demersal Fish Identification Form (Appendix F) and described in the comments section. However, when recording anomalies in the database, a separate record should be used for fish of the same species and size class with and without anomalies. For example, if five *Citharichthys sordidus* of size class 10 were collected at a given site and only one had an eye parasite, then two records would be needed. One record would record four *C. sordidus* of size class 10 with no anomalies, and the other would record one *C. sordidus* of size class 10 with an eye parasite (see Bight'13 Information Management Plan for more detailed information).

For invertebrates, anomalies will be noted in the comment section of the Epibenthic Invertebrate Identification Form (Appendix F). Invertebrate anomalies are largely restricted to external parasites and include the following: surface-dwelling parasites; copepod parasites; other large, surface-dwelling molluscan, crustacean (barnacles), or turbellarian parasites; burn-spot disease (decapods); echinoderm wasting disease (asteroids and echinoids). Copepod parasites of the gills, which are hidden from external view and generally too small for field identification, are excluded from the anomaly category. Larger surface-dwelling molluscan, crustacean, or turbellarian parasites are included. In cases where decapods are infested with parasitic barnacles, the presence is recorded as an anomaly. Although the primary parasite is internal, it is reflected in an external brood sac visible on the body surface. The presence of species using the exoskeleton of decapods as substrate for growth is not considered parasitic, and such epifauna are not recorded in the catch or among the anomalies. Burn-spot disease in decapods should be counted as one anomaly per infected member of the catch, not by counting individual burn-spots on each carapace. Similarly, in echinoderm wasting disease as seen in asteroids and echinoids, each infected echinoderm should be counted as one anomaly.

For fish, anomalies will be noted next to their associated length measure or tally on the Trawl Fish Species Sheet or Size Class Sheet (Appendix F). Fin erosion can be found on the dorsal, anal, and caudal fins of flatfishes, and on the lower caudal fin and pelvic fins of bilaterally symmetrical fishes. Tail erosion occurs on the top and bottom of the caudal fin or along the entire posterior caudal fin of bilaterally symmetrical fishes. Tumors can be smooth and rounded (angioepithelial nodule) or furrowed (epidermal papilloma). Leeches are small worm like animals that often occur on the body of some flatfishes. Monogeneans look like scales that are moving. Externally obvious copepod parasites occur on the eye, fins, or body of fish. Cymothoid isopods (*i.e.*, *Elthusa vulgaris*, others) are highly mobile and often occur in the gill cavities of fish or on the body; they often fall off. Note these isopods as present in the comment section. Ambicoloration is often found on the blind side of flatfish (Figure 9). Skeletal deformities include crooked backs, snub noses, or bent fin rays. Lesions include sores that do not appear to be caused by net damage, often black in color. When noting the incidence of a parasite while size classing a particular species, be sure to note it for an individual length (*e.g.*, E-2), not for the entire size class.

**Figure 9. Examples of ambicoloration (Mearns and Haaker 1973)**



**Retain representative examples of fish and invertebrates exhibiting each new instance of disease or parasite. These vouchers should be returned to SCCWRP.**

### **Processing Stage Monitoring**

Accidental omissions can occasionally be made if a bucket of organisms is not processed. This can be avoided by attaching a colored rubber tag (made of a square with a slit in one side) to the handle of each bucket to indicate a particular stage of processing. For instance, different tags can represent that the bucket is ready for identification, measurement, weighing, preservation, or discarding. As the bucket progresses to the next stage, the current tag can be pulled off and a new tag can be added. This procedure is not necessary for small catches but may be helpful when catches are large. Tags with commonly caught species names can also be temporarily attached to buckets to facilitate sorting and processing.

### **Safe Handling of Organisms**

Field personnel are likely to encounter a variety of organisms that are potentially harmful. California scorpionfish (*Scorpaena guttata*) have venomous fin spines that can cause severe pain. This species should be handled with leather gloves and/or pliers. Hot water, meat tenderizer, or ammonia should be applied to any puncture wound inflicted by this fish; heat is useful in breaking down the protein in the venom.

Several species of rockfishes and the spotted ratfish (*Hydrolagus colliei*) also have mildly venomous spines which can cause a burning sensation. The round stingray (*Urobatis halleri*), the California butterfly ray (*Gymnura marmorata*), and the bat ray (*Myliobatis californica*) all have venomous spines on their tails. The wound should be immersed in hot water to break down the protein in the venom.

The Pacific electric ray (*Torpedo californica*) can emit a very strong electric shock. If you must handle this species, wear rubber gloves and hold it by the tail. **Do not grasp the disk with both hands!**

Pacific angel sharks (*Squatina californica*), spiny dogfish (*Squalus acanthias*), spotted ratfish, Pacific electric rays, and California halibut (*Paralichthys californicus*) all have sharp teeth that can result in painful bites if they are not handled properly.

Care must also be taken in handling the blue leg mantis shrimp (*Hemisquilla ensigera*). This species is capable of severely cutting a person with its raptorial appendages. Care should also be taken in handling any of the large crabs and octopus.

### **Preservation of Specimens**

Voucher specimens, DNA specimens/samples, incompletely identified fish and invertebrate specimens, and those with diseases that require further examination should be returned to the laboratory. Fish and invertebrate specimens may be preserved or documented for QC or identification purposes in one of three ways:

- 1) fixing in buffered formalin-seawater;
- 2) 95% ETOH (DNA specimens only);
- 3) freezing;
- 4) photographing.

**However, all such specimens should be fixed in buffered formalin-seawater unless they are absolutely too large for preservation in this manner in the field.**

The preferred method for preserving small specimens is to fix them in 10% buffered formalin-seawater. Specimens with fin erosion, tumors, or lesions will be fixed in this manner. Buffered formalin is made by mixing 50 g Na<sub>2</sub>B<sub>4</sub>O<sub>7</sub> (sodium borate) per liter of formaldehyde or 5 g per liter of 10% formalin. The body cavities of fish greater than 60 mm in length should be slit with a scalpel on the right (for most bilaterally symmetrical fish), the blind side (for flatfish), or ventral side (for dorsoventrally flattened fish, such as rays) before the specimen is placed in formalin. The slit allows preservative to enter the body cavity and preserve the internal organs. **Note that by convention, bilaterally symmetrical fish are photographed or drawn with their heads facing left and dissections or gut cavity incisions are conducted only on the right side of the fish.**

- 1) Fish and invertebrates will be placed in plastic bags or plastic jars and fixed in 10% buffered formalin-seawater. Fish should be inserted tail-first into jars so that they can be removed

easily without destroying the fin rays or spines.

- 2) Fish should remain in formalin for no more than a week before being transferred to a freshwater bath. It is recommended that fish specimens soak in the water for at least two days. The water should be changed at least once during that period. The fish should then be transferred to a solution of 70% ethanol for preservation.
- 3) Trawl-caught invertebrates will also be fixed in 10% buffered formalin-seawater and preserved in 70% ethanol.
- 4) Larger specimens can be placed in plastic bags and frozen on dry ice if excessively large quantities of formalin would be required to fix the specimen in the field. These can then be thawed and fixed in the laboratory with a 10% buffered formalin solution. If possible, large specimens with tumors, fin erosion, or lesions should be fixed in the field with formalin rather than frozen. **Do not freeze specimens that can otherwise be preserved in the field in formalin-seawater.**
- 5) Small invertebrates (*e.g.*, nudibranchs) may be kept cold in seawater and returned alive to the lab for identification. Color photographs of these specimens is strongly recommended.

Photography of recently caught specimens can be useful in documenting color patterns that can be used in subsequent field identifications. It is, therefore, recommended that whenever possible a specimen be photo-documented. However, only large specimens of fish and invertebrates can be officially photo-vouchered in the field. The photograph should show the overall appearance of the specimen, and any important identifying features. If characters necessary for the identification of a species cannot be seen in the photograph, the photograph will not be accepted as a voucher. Colorful fishes may also be photographed in addition to providing a preserved specimen to aid in identification of the voucher. Photographs of unidentified rockfishes, in particular, should be taken as soon as possible after capture because their color, which is an important taxonomic character, fades during preservation.

Bilaterally symmetrical fish and dorsoventrally flattened fish (skates, rays) should be photographed facing left. Flatfish should be photographed with the eyed side up. The left-eyed species should be photographed facing to the left and the right-eyed species should face to the right (**Note:** The gill cover should cut the **lower** profile of the body). If an anomaly or important character occurs on the opposite side of the recommended profile for a particular type of fish, a photo should also be taken of the afflicted side. All specimens should be photographed on a light background with a ruler alongside and a label giving date, station number, and species in large bold letters. Notes should be made of character states that can aid in identification (*e.g.*, counts of fin rays, gill rakers, and scales).

Specimens preserved for further identification must be noted on the field data sheet. Note whether the organism is fixed, frozen, or photographed. A photograph log should be kept during the survey, documenting species name, the frame number, the date, and the station location of each photograph. Voucher specimens should not be submitted to SCCWRP until they have been transferred to alcohol.

## **L. Voucher Collection**

Participating organizations will provide at least one representative of each new species collected for the Bight'13 voucher collection. This collection will document and verify trawl diversity and the types of diseases or anomalies found in the examinations for gross pathology. Voucher specimens should be preserved in an appropriate manner and clearly record identity, collection date, site name, site location, and depth (Appendix F). It represents the final QAQC check for taxonomic identification. Field crews are responsible for creating, maintaining, and checking a species list for specimens collected as vouchers. These specimens are to remain with the Bight'13 collection and cannot be used for their own organizations collection.

The Bight'13 voucher collection of trawl organisms will be temporarily housed at SCCWRP and later transferred to the Los Angeles County Natural History Museum. The collection will be taxonomically validated at SCCWRP by members of SCAMIT (invertebrates) and SCAITE (fish). The Bight program encourages new and existing participants to continue developing an organizational voucher collection for their future needs if accessing museum collections is not a good alternate.

## **M. DNA Barcoding**

If more than one specimen of a newly encountered fish or invertebrate species is taken, a second specimen (tissue clips are acceptable substitutes) will be retained for the DNA barcoding initiative. Each of these specimens/samples will be preserved in 95% ETOH. For large specimens, or if only one individual of a species is collected, the whole specimen will be photo vouchered or retained for the voucher collection and a snip of a fin will be retained in 95% ETOH for the barcoding study. Priority should be with whole animals because of potential mucus contamination from other trawl caught species. Store DNA samples individually or in a bucket of 95% ethanol and away from voucher specimens. Barcoding specimens will be transferred to SCCWRP in clean glass jars with fresh 95% ethanol. Label the outside appropriately (inside label can contaminate sample) so specimen can be tracked back to its voucher counterpart and database record.

## **N. FID Specimens**

Specimens requiring further identification should be reexamined in the lab by the same organization and the data corrected as appropriate on the field data sheet. Do not submit FID specimens to SCCWRP unless the identifications cannot be reliably resolved in-house by staff taxonomists. Any unresolved FIDs SCWRP does receive will be identified at the time the vouchers are validated. FID data will be returned to the responsible organization so the data sheets can be revised and the database submissions corrected.

## **O. Quality Assurance/Quality Control Procedures**

In addition to the pre-survey QA/QC protocols, the following QC measures will check the accuracy of taxonomic identifications and counts made during the survey:

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- 1) Measurement Quality Objectives (MQO) for trawl-caught organisms are as follows:

Identification- 90%,  
Enumeration- 90%  
Length- 90%  
Biomass- 90%  
Gross pathology- 95%

- 2) External audits of each field group will be conducted during Bight'13 to ensure that trawling is being carried out per project protocols and that the specimens are being processed properly. Taxonomic identifications will be checked during at least one visit to each vessel by Bight'13 designated QA/QC representatives. They will observe species identification by each organization in the field and record the data on a Taxonomy QA/QC Data Sheet (Appendix I). Their duties include rechecking the identifications of at least 25% of the species collected during the day and noting any problems with the identification of pathologies. The Lead Scientist will be informed of any problems and the field personnel will be instructed regarding the appropriate identifications as needed. Each vessel will be expected to have appropriate taxonomic identification aids during the survey. The trawl committee recommends that data from organizations that fail their external audit be flagged in the database for possible exclusion from the Bight'13 Trawl report.
- 3) Daily QA/QC field audits will be performed by each team conducting trawling operations. The Cruise Leader (or designee) will predetermine one trawl station and two species of fish and invertebrates (if possible) per day which will be audited. The species selected for auditing should have a minimum of 10 individuals (greater is recommended) and will be retained by the crew. They will be processed according to the protocols outlined in the manual and then the Cruise Leader will reprocess the same specimens with the results recorded on a QA/QC data sheet (Appendix I) and then compared with the original results. If a discrepancy falls below an MQO, staff will reprocess the specimens and the results evaluated by the Cruise Leader. If after the second attempt the discrepancy violates an MQO, staff will have to be spot trained on the procedures. The next trawl station that day will be considered the QA/QC trawl event. The selected specimens will be reprocessed until the discrepancy is within the acceptable limit. Species selected for QA/QC processing should change throughout the project.
- 4) Voucher specimens of each species collected by each organization will be preserved and returned to SCCWRP during the survey (see Voucher Collection below). The identification of these specimens will be checked by qualified taxonomists following the survey to further ensure that identifications were made correctly. Anomalies will also be verified. Errors will be corrected in the data.

**Special Studies**

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*Plastic Pollution Analysis:* At select sites, 5 individuals of any fish species listed in the 3 feeding guilds below will be placed in plastic bags (labeled with station number and date) and frozen for a plastic ingestion study. The guilds include: 1) Pelagobenthivores (Pacific sanddab, longfin sanddab, speckled sanddab, bay goby, and longspine combfish); 2) Benthivores (English sole, curlfin sole, hornyhead turbot, blackbelly eelpout, and bearded eelpout); 3) Fish previously having plastics are white croaker, queenfish, shiner perch, spotted cusk-eel, and California lizardfish. Samples will be sent to SCCWRP (Carly Beck, 714-755-3262, or Darrin Greenstein, 714-755-3202). Detailed methods are described in the Bight '13 Debris Workplan.

*Bioaccumulation in select trawl fish:* At select sites, additional fish samples will be needed for bioaccumulation studies. Select organizations and personnel will complete this task. Target species will be placed in plastic bags (labeled with station number and date) and frozen. Send samples to SCCWRP (Darrin Greenstein, 714-755-3202).

*Specimen collection request by outside investigators.*

1) *Hypoxia/acidification adaptations of deep water echinoderms:* At select sites (upper slope, outer shelf, and middle shelf) 25 individuals from all 6 species listed, *Lytechinus pictus*, *Spatangus californicus*, *Strongylocentrotus fragilis*, *Astropectin verilli*, *Brisaster latifrons*, and *Brissopsis pacifica* will be placed in plastic bags (labeled with station number and date) and frozen. Contact Kirk Sato at [knsato@ucsd.edu](mailto:knsato@ucsd.edu) (925-381-8098) for pickup or send samples to SCCWRP (Darrin Greenstein, 714-755-3202).

2) For investigation into the king crab parasite, *Briarosaccus callosus*, from southern California. Hosts are infrequently found in trawls, but requires sacrifice of host species, *Paralithodes rathbuni* and *Paralithodes californiensis* if the parasite is observed

3) California Department of Fish and Wildlife has requested that all sublegal California halibut (12 – 22 inches) be placed in plastic bags (labeled with station number and date) and frozen. The maximum any vessel can keep for this study is 40 fish. Contact Kim Penttila at [Kim.Penttila@wildlife.ca.gov](mailto:Kim.Penttila@wildlife.ca.gov) or send samples to SCCWRP (Darrin Greenstein, 714-755-3202).

## **X. LABELING AND SHIPPING OF SAMPLES AND FIELD DATA SHEETS**



### **A. Sample Labels/Tracking**

Each sample will be identified and tracked by the station, parameter, date sampled, and split number if required. Individual log numbers may be used at the discretion of the sampling organization. Sample log numbers will be handled by SCCWRP for the samples shipped to SCCWRP that are not run by the organization that collected them in the field.

### **B. Labels**

Labels will be printed by the organization responsible for field sampling prior to the survey and will include, at a minimum, the station number, parameter, date, and split (*i.e.*, 1 of 1, 2 of 3, etc.). Dates will be reported as day/month/year. External labels should be covered with clear postal tape to prevent them from falling off the container if they will not stick on some surfaces.

### **C. Field Data Sheets**

If a field computer has not been used during any part of the Bight '13 sampling, then benthic data sheets and cruise logs will be retained by the sampling organization until sampling is completed. Trawl data sheets will be returned to the organization's laboratory and held there until all species identifications are complete. Data on species identified in the laboratory must be added to the data sheets and verified within the laboratory. Upon completion of laboratory identifications, original field data sheets will be sent to SCCWRP with copies retained by the sampling organization. Trawl fish and invertebrate data will be submitted electronically or on diskettes and as hardcopies to SCCWRP as soon as the data sheets are complete.

### **D. Shipping of Samples**

All benthic infauna, sediment chemistry, and toxicity samples not analyzed by the field sampling organization's laboratory will be shipped to SCCWRP within the prescribed holding time. All shipping of samples will be the responsibility of the field sampling organizations. See Appendix K for detailed SCCWRP shipping information. Check on regulations for shipping hazardous materials.

Voucher collections will be shipped to SCCWRP at some point after an organization has completed trawling and the specimens have been properly preserved.

### **E. Chain of Custody Forms**

Chain of custody forms (Appendix F) are to be filled out at the end of each sampling day detailing the transfer of samples from the vessel crew to the laboratory, or to delivery personnel. A form is to be filled out for each set of samples that will be transferred to a specific location. The sample and container type is to be included on the form to identify the samples being transferred. This form is to be signed by the crew member transferring the samples and the laboratory staff member receiving them. A copy of the form is to be kept and the original form with signatures will accompany the samples. If samples are shipped by carrier, a copy of the chain of custody form is to be sent to SCCWRP for tracking purposes.

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## **XI. CONTINGENCY PLANS**

### **A. Purpose**

Any field program can be affected by factors outside the control of the sampling crews. Weather, equipment failure, errors in designating station locations, and accidents can all prevent the field crews from obtaining samples at one or more stations. Contingency plans made in advance of the survey can greatly facilitate decision-making in the field. It is the responsibility of the Cruise Leader to make most of these decisions in the field, based on the protocol described below. If there is any question regarding which protocol to follow, the Field Coordinator should be notified immediately.

### **B. Adverse Weather Conditions**

In the event that the weather conditions deteriorate during any sampling day, it is ultimately the responsibility of the Boat Captain to determine if the conditions are sufficiently bad to prevent further sampling. The Cruise Leader in consultation with the Boat Captain should evaluate all alternatives, such as changing the sampling plan to more protected areas or returning to the prescribed schedule when the weather improves. Every attempt should be made to avoid wasting the entire day. However, **the safety of the crew is priority number one.**

### **C. Station Inaccessibility**

Stations can be inaccessible because 1) they were incorrectly positioned on land, 2) they were located in water too shallow for the boat, or 3) they cannot be sampled for unforeseen circumstances. If it cannot be sampled, the sampling site will be moved to a location within 100 m horizontal distance from the original site, staying within +/-10% of the depth of the original site. If it still cannot be sampled, the station will be abandoned. No station should be sampled in less than 6 m (3 m for bays and harbors, and 1 m for estuaries) or more than 1000 m. Estuary samples should only be collected within subtidal portions of the channel.

### **D. Lost Gear**

Lost gear can potentially have a significant effect on the sampling program. Equipment can be expensive and replacements may not be obtained in a timely manner. Crews should take every precaution against the loss of gear by properly tightening shackles and other connectors.

If important gear is lost, notify the Boat Captain immediately, so he can record the position using the vessel's navigation system. If possible, deploy a buoy at that exact location so relocation is made easier. Attempt to recover the equipment for a reasonable amount of time. If unsuccessful, use spare equipment (when available) or continue sampling without that particular equipment. Notify the Field Coordinator as soon as possible when equipment is lost.

## **XII. WASTE DISPOSAL**

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Proper disposal of all waste is an important component of field activities. At no time will any waste be disposed of improperly. The proper methods of waste disposal are outlined below:

### **A. Routine Garbage**

Regular garbage (paper towels, paper cups, etc.) is placed in trash containers on board the boats. It can then be disposed on land in public receptacles or recycled.

### **B. Detergent Washes**

Biodegradable detergents are not to be used for routine cleaning of any sampling equipment during Bight '13.

### **C. Chemicals**

Acetone, formalin, and other hazardous materials should be disposed of by following all appropriate hazardous materials regulations. They should never be disposed of at sea.

### **D. Fish Waste**

After each trawl catch has been processed completely, the remaining catch should be disposed of at sea. Use discretion when discarding the catch. For sampling conducted nearshore or in bays and harbors, return only live fish and invertebrates to the area where trawling occurred. All of the remaining fish should be disposed of offshore. Under no circumstances should fish be given to the public.

### **XIII. BIGHT'13 PROGRAM ORGANIZATION**

#### **CONTAMINANT IMPACT ASSESSMENT COMMITTEE**

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#### **XIV. LITERATURE CITED**

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## **APPENDICES**

## **APPENDIX A**

### **BIGHT'13 STATION LOCATION MAPS**

**APPENDIX B**

**BIGHT'13 FIELD SAMPLING ORGANIZATIONS**

**AND STATION DRAW INFORMATION**

**APPENDIX C**

**BIGHT'13 SAMPLE PROCESSING**

**ANALYTICAL LABORATORIES**

**APPENDIX D**

**BIGHT'13 SAMPLING EQUIPMENT**

## **APPENDIX E**

### **BIGHT'13 VESSEL SPECIFICATIONS**

**APPENDIX F**

**BIGHT'13 FIELD DATA FORMS**

## **APPENDIX G**

### **BIGHT'13 SEDIMENT SAMPLING GUIDE**



## **APPENDIX H**

### **BIGHT'13 TRAWL WIRE SCOPE GUIDE**

**APPENDIX I**

**BIGHT'13 QA/QC AUDIT FORMS**

## **APPENDIX J**

### **BIGHT'13 ORGANIZATION CONTACTS**

**APPENDIX K**

**BIGHT'13 SHIPPING INFORMATION**